

From 1996-2023

FY 2023

CONGRATULATIONS ON 26 YEARS OF SUCCESSFUL WORK

NEIGHBORHOOD INVESTMENT PROGRAM

Jennifer Ferrell, Director
Community Advancement
& Development

Shelly J. Woda
Unit Manager
Shelly.J.Woda@wv.gov

Chris Garner
NIP Coordinator
John.C.Garner@wv.gov

Cathy L Durham (304) 549-8046
Cathy.L.Durham@wv.gov
NIP Grant Management
Specialist

West Virginia Development Office
Department of Economic Development
Building 3, Suite 700
1900 Kanawha Boulevard, E.
Charleston, WV 25305
304/558-2234

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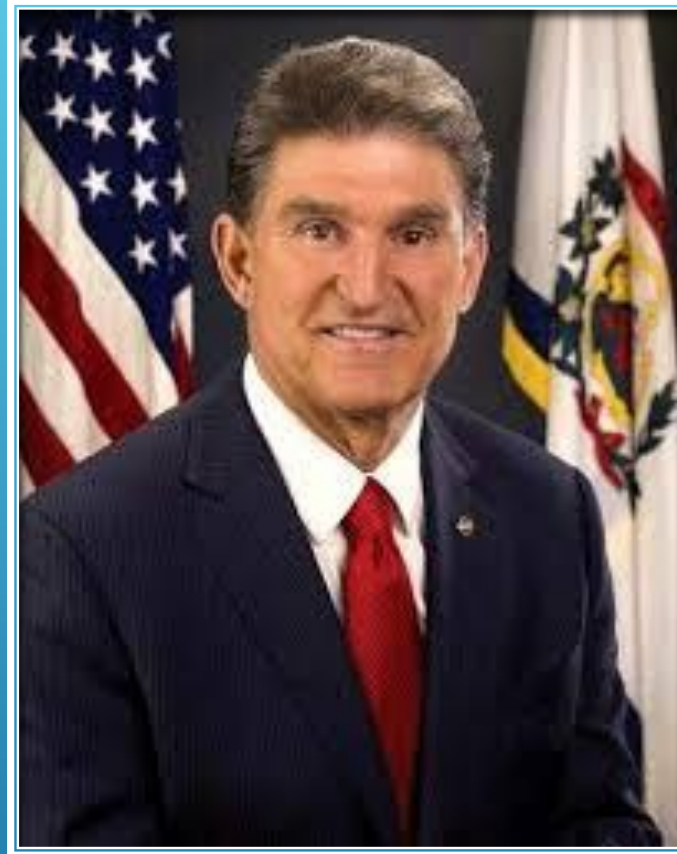


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Senators Joe Manchin and Earl Tomblin in 1995, who, with Philanthropy WV, started NIP



The first time Philanthropy WV suggested NIP, from a model in Maryland, it failed. The second time in 1996 it passed, and the first program was in 1996-1997.



WHEN STARTED NIP WAS TO:

- ★ ENCOURAGE CITIZENS AND BUSINESSES TO DONATE TO PROJECTS SUPPORTING LOW-INCOME CITIZENS
- ★ CREATE LOCAL PARTNERSHIPS
- ★ ENCOURAGE NON-PROFITS TO SUPPORT THEIR COMMUNITY

When renewed in 2016 emphasis was placed on:

- ★ Emergency Assistance
- ★ Direct Needs



Huntington City Mission
Receiving a donation

PROGRESS IN 26 YEARS

3,891 projects serving WV's low-income population awarded credits

\$115,800,331.83 in donations generated for certified projects

\$53,191,727.72 in tax credits given to donors

Thousands of low-income individuals were fed, educated, housed, or assisted in other capacities each year thanks to NIP funds, such as the following:

KING'S DAUGHTER
Provides food for children



BRIAN'S SAFEHOUSE
Scholarship recipient
working on transition
housing



Homelessness & Low Income



UNION MISSION

Homeless are happy to have a job



SHENANDOAH COMMUNITY HEALTH
Choose medication or home needs

KUMP EDUCATION CENTER



Learning while outside and inside

PROVIDING SUPPORT AND GUIDANCE



WADE CENTER



UNITED WAY OF GREENBRIER VALLEY

A happy little girl's drawing of her new house after the 2016 flood

LEGAL ASSISTANCE FOR LOW-INCOME & ELDERLY, VICTIMS OF ABUSE, DOMESTIC ABUSE, DISABILITIES

The West Virginia Fund for Law in the Public Interest, Inc.

Public Interest Advocates Fellows



2019 PIA Fellows



HEART AND HAND

GOOD SHEPHERD INTERFAITH VOLUNTEER CAREGIVERS



Teaching life skills

Volunteers build a wheelchair ramp for an amputee

HOSPICE OF SOUTHERN WV



Making memory stones at camp for bereaved children

REA OF HOPE



A single Mom regains custody of her son, becomes self-reliant with a job and housing

GREENBRIER HISTORICAL THEATER

Native American Heritage



Apollo Theatre in Martinsburg



HOUSE OF THE CARPENTER

Literacy Camp



ARTS FOR CHARACTER

PURPOSE OF LEGISLATION

- Encourage WV citizens and businesses to donate to projects that support low-income citizens.
- Create local partnerships between non-profits and businesses.
- Encourage charitable organizations to support community development activities.
- Encourage agencies to offer Emergency Assistance and Direct Needs.

Rea of Hope



PROGRAM CYCLE

The NIP operates on the state fiscal year: July 1st to June 30th

May	NIP Program Workshop
June 30 th	Applications due
July-August	Scoring and ranking applications
August	Advisory Board Allocation Meeting
September	Donations and processing begins
January 31 st	Mid Term Reports due
March 16-31	Dead period for recapture/reallocation. No Donations allowed. Advisory Board meeting for reallocation. New Vouchers issued.
April – June 30 th	Donations accepted. Close out program. Final Reports due
July	Begin cycle again.

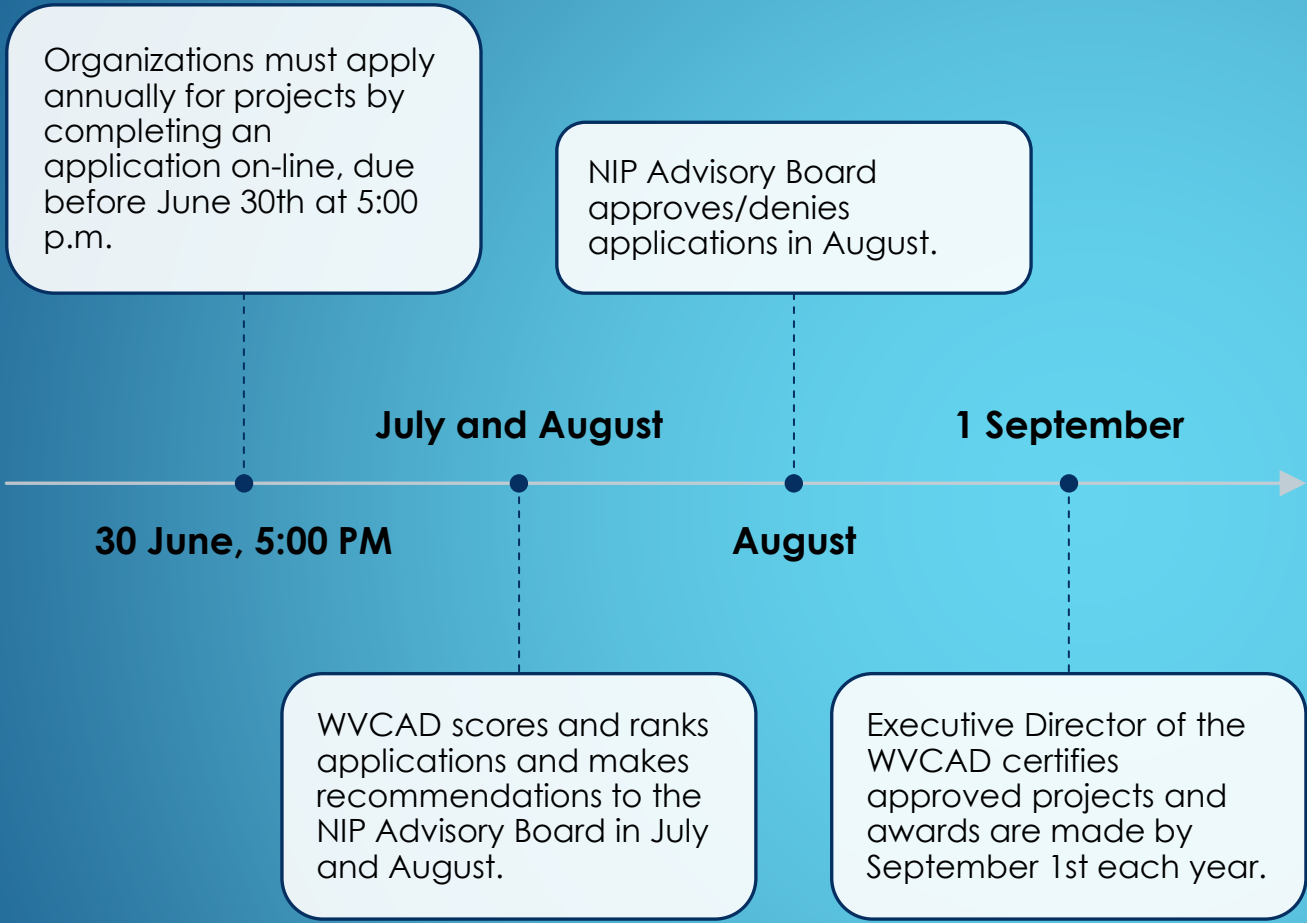
ADVISORY BOARD

The program operates with an active Advisory Board structure as defined by §11-13J-4a.

- 12 Member Board chaired by WV Development Office Executive Director
- 4 Members – Low Income Individuals
- 4 Members – Officers or Board Members from private businesses
- 4 Members – Directors, Officers or Board Members from nonprofit organizations
- Not more than 7 members can have the same political affiliation
- Not more than 4 members from any 1 Congressional District

NIP INDEPENDENT ASSESSMENT

- **An independent review of the program is conducted every 3 years. For the review of 2015, 2016, and 2017, the NIP was found to be in compliance with enabling legislation.**



APPLICATIONS FOR NIP

HOW IT WORKS

If your project is approved, you will receive a tax credit voucher. The voucher will include the amount of credit awarded to your project.

You will issue tax credit vouchers (up to 50% of donation) to donors for each eligible donation your project receives along with the tax credit and fee schedule.

More information on handling the credits is covered later in the presentation.

HOW IT WORKS

- ▶ The NIP is the **only** state tax incentive available for charitable giving.
- ▶ **\$3 million in tax credit is allocated annually.**
- ▶ The minimum donation eligible to receive tax credit is \$500, and the maximum total annual NIP eligible donation is \$200,000.
- ▶ Certification fees are calculated by taking the **credit times two, times .03, which equals the fee** that is collected to cover administrative costs.

TAX CREDIT OVERVIEW



▶ Currently, donors may use NIP tax credit on the following WV State Taxes:

- ▶ **Corporate Net Income Tax**
- ▶ **Personal Income Tax**

TAX CREDIT DETAILS

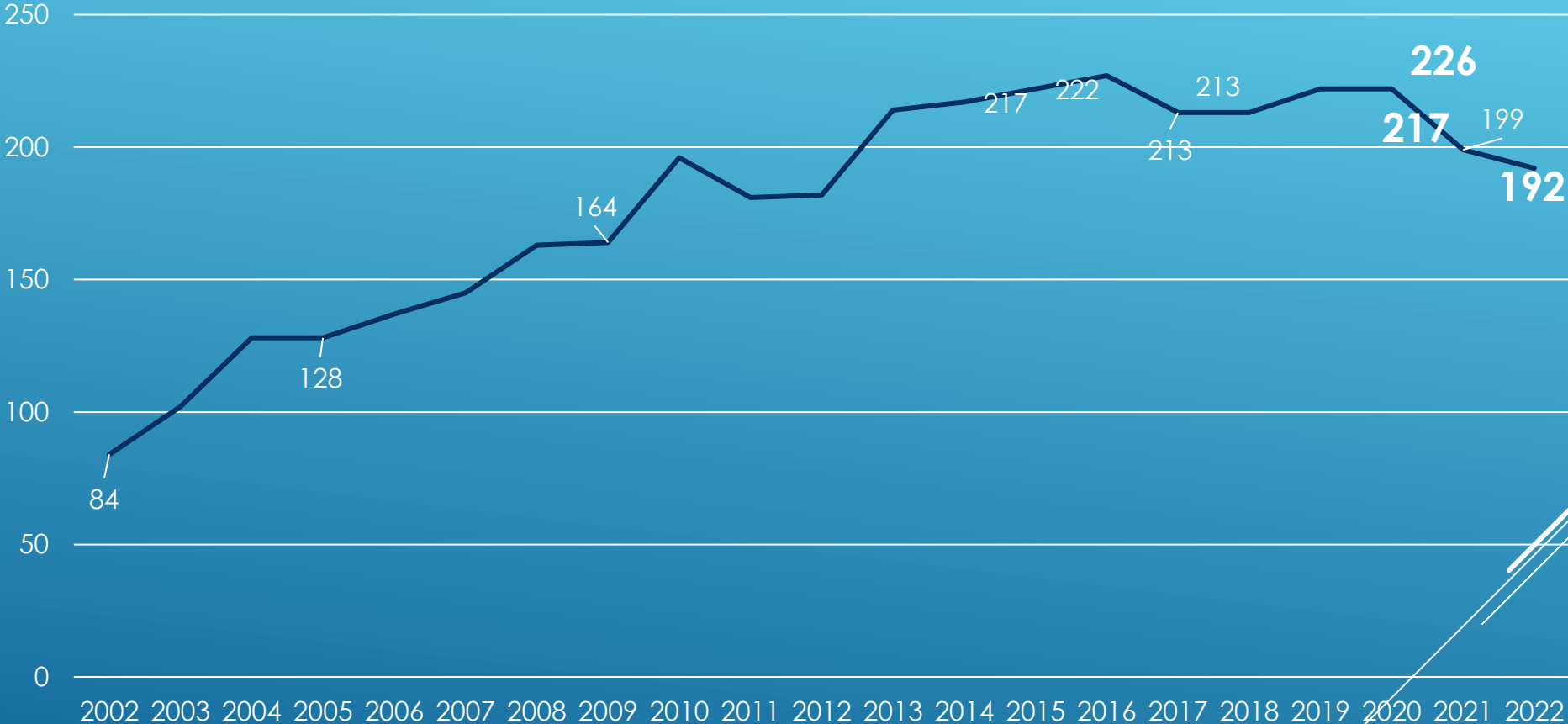
TAX CREDIT DETAILS

- Donors have the option of using the tax credit **in one year or over a five-year period, with the year of donation being year one.**
- NIP credits **cannot reduce total state tax liability by more than 50%.**
- The **maximum** tax credit allowed in any one year to any donor is \$100,000.
- All donations **remain eligible for the Federal Charitable Contribution Deduction.**



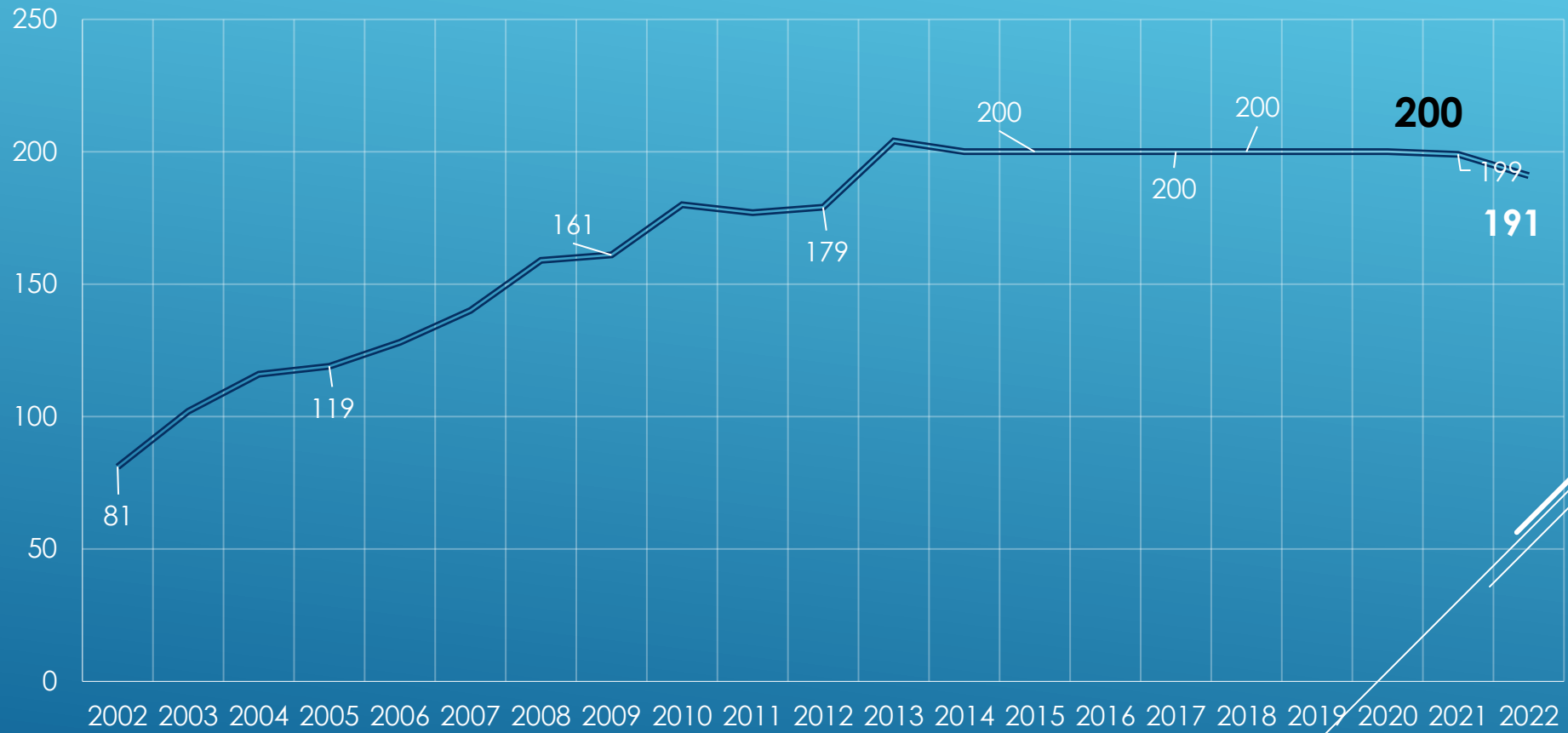
NUMBER OF APPLICANTS PER YEAR

Figure 1



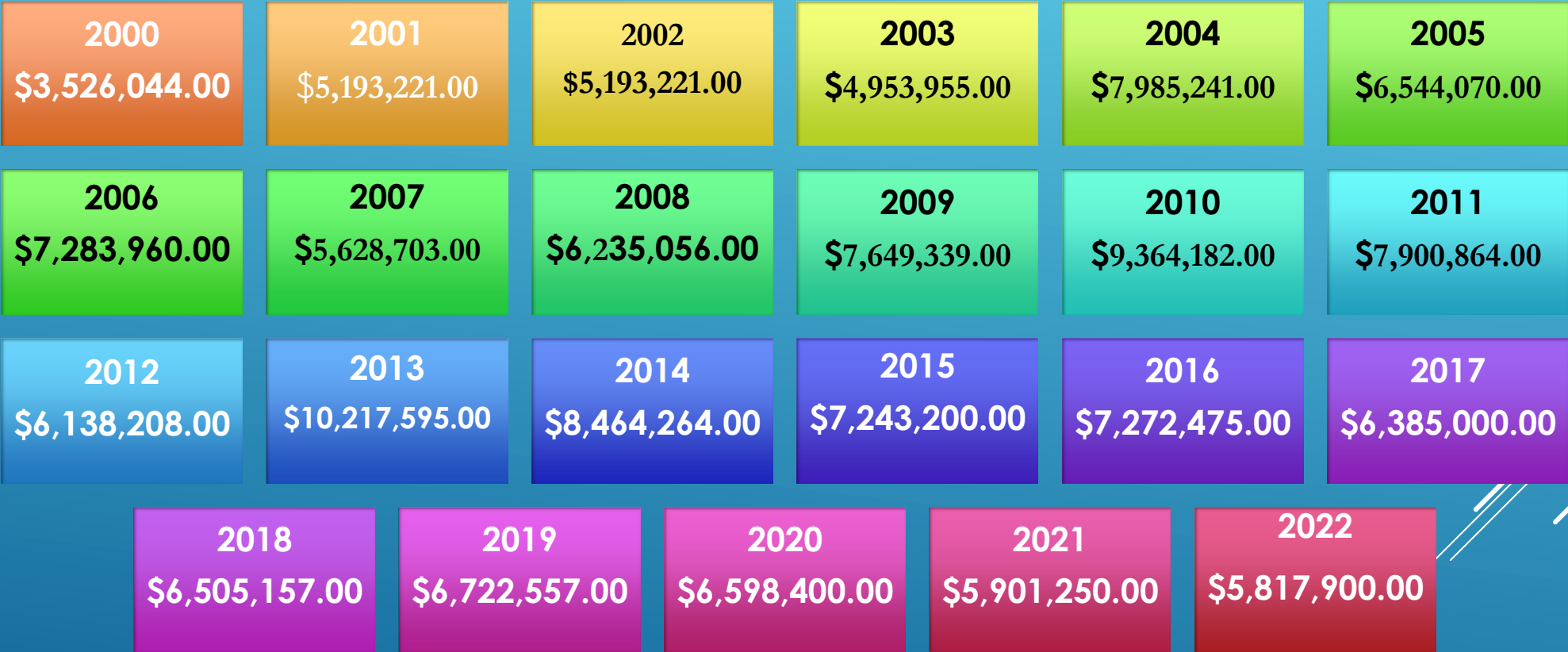
NUMBER OF PROJECTS CERTIFIED

Figure 2



Amount of Credit Requested

Figure 3



PROJECT EVALUATION

Applicants to the program are scored and ranked based on the following criteria:

1. Projects should be **Emergency Assistance** and/or **Direct Needs**.
2. Projects should be **community based**.
3. Projects should **serve primarily low-income persons** (incomes within 125% of the federal poverty line).
4. Projects should **serve highly distressed neighborhoods** (economically distressed, crime and unemployment problems, high numbers of uneducated citizens, etc.).
5. Projects should **be collaborative with other local organizations** to maximize project benefits.
6. Projects should **be innovative or unique**.
7. Projects should **maintain low administrative costs**.
8. Projects should **be clearly needed in the project area**.
9. Applying **organizations should demonstrate the capacity to deliver the proposed services**.

FY 2023 TAX CREDIT ALLOCATION

- The NIP Advisory board has approved the funding formula for the 2023 application round. It is the same as the method used in 2021-22.
- It will follow a **tier structure based on application rank.**
- **The maximum initial award allowed is \$50,000, but may be a little less.**
- **The base award is \$2,500** or the amount requested if lower or penalized.
- **Up to 200 projects** may receive an initial allocation.

ELIGIBLE CONTRIBUTIONS



Cash



**In-Kind
Professional
Services (Limited)
Must also include
monetary
donation**



Stock



Personal Property



Real Property

CASH DONATIONS

NAME
ADDRESS
CITY, STATE ZIP

PAY TO THE ORDER OF _____ DATE _____

BANK NAME
ADDRESS
CITY, STATE ZIP

FOR _____ \$ _____ DOLLARS

0123
01-23456789

⑆0123456789⑆ 012345678901234 0123

Routing Number Account Number

- Includes Cash, Check, Credit Card, Pay Pal, Debit Card, IRA Distributions, Etc.
- Easiest eligible donation type
- Must be at least \$500 for each donation
(no cumulative donations)

PERSONAL PROPERTY

- **Computers, Cars, Equipment, Clothing, etc.**
- **Valued at the agreed upon fair market value as you would for a federal tax deduction.**
- **On vehicles, you must report on the Excel form and keep in your file, the donor's name, VIN, type and year of vehicle and total value of the donation.**



IN-KIND PROFESSIONAL SERVICES

- **Eligible professions: just includes attorneys, accountants, architects, doctors, and other state licensed medical professionals. Only 25% of any organizations' submittals may be in-kind.**
- **Only 25% of the total donations made by a donor may be in-kind. There must also be a monetary donation with the in-kind.**
- **Only 75% of the value of the services is eligible for tax credit.**
- **Must indicate the amount of time given (on excel form) in documentation following the formula. Call and leave a message (304-549-8046) or email Cathy.L.Durham@wv.gov to receive directions.**



STOCK

- Value of the donation is the average of the high and low of the stock on the date of transfer times the number of shares.
- Stock must be sold by the accepting organization within 180 days.
- Must include in the note section of the excel sheet the stock name, high and low on day of transfer, and number of shares. The donation value is the number of shares times the average value on day of transfer. The donation date is the day the stock is transferred.



REAL PROPERTY

- **The value of the donation is the Fair Market Value (FMV) as determined for property taxes.**
- **This is based on the property tax assessed value which is divided by .60 to determine its market value.**
- **You must keep a copy of the deed in your files.**
- **Report on your DPF (excel sheet) the location, type of property & tax assessed value.**



INELIGIBLE CONTRIBUTIONS

- Any in-kind service other than those performed by approved, state-licensed professionals.
- Payroll deductions.
- Cumulative donations - each donation we process **MUST** be equal to or greater than \$500 **(Cannot add two (2) checks together.)**
- Donations which equal less than \$500 after consideration of any goods or services returned, such as sponsorships, golf tournament registrations, etc. These should be valued the same way they are for the IRS federal deduction.
- Leased property
- Donations made before certification date.
- No NIP tax credits may be issued during the dead period, or dated March 16th - 31st, because this is used for reallocation calculations. They will be rejected.

APPLICATION

THE BASICS

- **Only one application accepted per FEIN.**
- **Applications will be available on the dashboard by May 17th and will only be accepted in the online format.**
- **No incomplete applications will be considered.**
- **No late applications will be considered.**
- **APPLICATIONS & ATTACHMENTS ARE DUE ON OR BEFORE JUNE 30, 2022 BY 5 P.M.**
- **Only the “Application Received” E-MAIL will serve as proof that your application was received.**



THE BASICS – NEW RULE

BE CAREFUL!



Missing or Incorrect Documentation

- Because of persistent issues related to incorrect or missing documentation, the NIP Advisory Board has implemented the following corrective measures beginning this fiscal year.
- When an organization is notified of missing or incorrect documentation, they will be given a grace period of five (5) business days to correct the issues. After the 5-day grace period, a three (3) point penalty will be deducted from the application score. Organizations which continue to have issues in following years will be penalized without a grace period.
- The second offence will be penalized at 10 points and each additional offence will be penalized at 25 points.

ITEMS NEEDED TO COMPLETE THE APPLICATION

1. Computer with internet access.
2. Contact information for two persons. (CEO/NIP Contact)
3. Most recent year of your organization's NIP participation.
4. Two-year history of your organization's fundraising goals. **(Only request an amount you can reasonably use)**
5. Required attachments *(All attachments should be current)*
 - a. IRS 501(c)(3) Determination Letter (www.IRS.gov)
 - b. Charitable Organization Confirmation from the Secretary of State's office (304-558-8000) with **unexpired date** **START WORKING ON IT NOW!**
 - c. Annual Financial Statement
 - d. Board Resolution *(Sample provided at www.wvcad.org/nip)*
 - e. Names, with city and state only, of Board members
 - f. NIP Program Contract *(Provided at www.wvcad.org/nip)*
 - g. Review questions from Workshop Presentation.



Office of the Secretary of State
State Capitol
Charleston, West Virginia 25305

Mac Warner
Secretary of State
State of West Virginia

Telephone: (304) 558-6000
Toll Free: 1-866-SOS-VOTE
Fax: (304) 558-0900
www.wvsos.gov



Address

Dear Mr. _____:

I am pleased to inform you that the registration statement, fifteen dollar (\$15) registration fee, and supporting documents to renew the registration for _____, Inc. as a charitable organization have been received and filed in my office, and are now a matter of public record.

Please keep in mind that a renewal registration will need to be received on or before May 26, 2019, and that all documents required to complete the charitable registration should be received by the expiration date. If, by chance, all documents are not received, we will send you a friendly reminder and may review a brief extension period as a matter of courtesy. However, if you are aware that you will require additional time, you must request an extension, which is a one time only, nonrenewable, 90-day extension. Unfortunately, without this request, the law requires a twenty-five dollar (\$25) late filing fee for each month or part of a month thereof.

In addition, the acceptance of your application for registration does not imply endorsement, nor waive the authority of this office to monitor the operation of your charitable organization, your solicitation materials, or your professional fund-raising counsel or solicitor.

Congratulations to your entire organization on the renewal of your registration. Please know that the Secretary of State's office is truly the "People's Office" and that we are here to assist you at any time, for any reason.

Best Wishes,

Mac Warner
Secretary of State

SAMPLE SECRETARY OF STATE REGISTRATION LETTER

Not the "Annual Report Fee Paid" letter

Not the Letter or Certificate stating you are a Corporation

START THE PROCESS NOW!

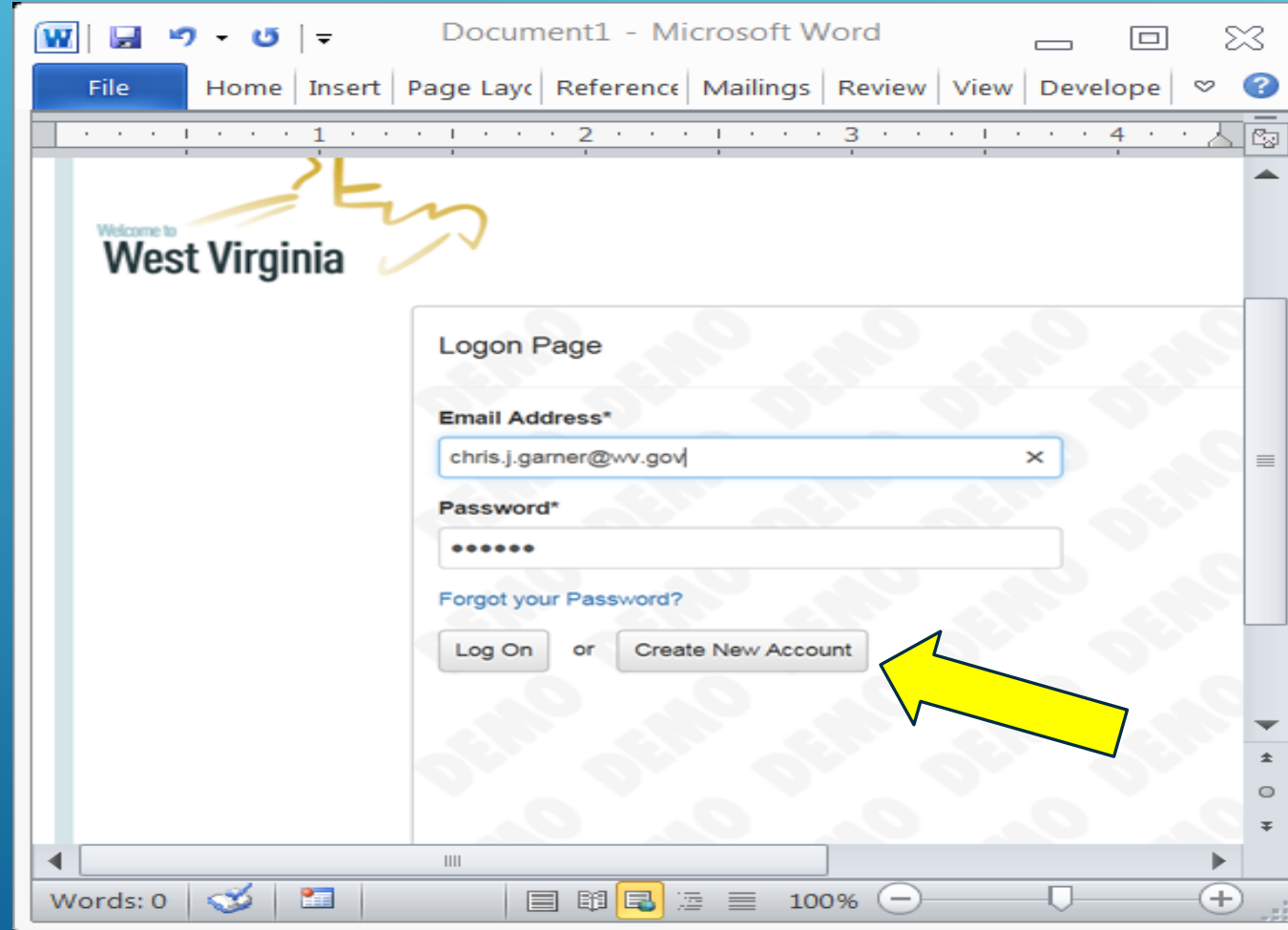
TO APPLY FOR NIP CREDIT,
VISIT OUR **WEBPAGE**

WWW.WVCAD.ORG/NIP

CLICK THE LINK TITLED,

“NIP LOGIN”

CREATE NEW ACCOUNT (FOR NEW APPLICANT ORGANIZATIONS ONLY)



Document1 - Microsoft Word

File Home Insert Page Layout Reference Mailings Review View Developer

Welcome to West Virginia

Logon Page

Email Address*
chris.j.garner@wv.gov

Password*

[Forgot your Password?](#)

Log On or Create New Account

Words: 0 100%

If your organization only changed personnel, DO NOT create a new account, email Cathy

Picture1 - Paint

Home View

Create New Account

This registration process has multiple steps you must complete before you can apply.

Warning: Using the browser's back button will delete your registration information.

Organization Information

NOTE: You will not be able to change your organization information after registering.

Organization Name*	EIN / Tax Identification Number*
<input type="text"/>	<input type="text"/>
Web Site	Telephone Number*
<input type="text"/>	<input type="text"/>
Fax Number	Organization Email
<input type="text"/>	<input type="text"/>
Address 1*	Address 2
<input type="text"/>	<input type="text"/>
City*	State*
<input type="text"/>	<input type="text"/>
Postal Code*	Country
<input type="text"/>	<input type="text"/>

100%

NIP CONTACT INFORMATION

Each organization should provide contact information for a minimum of TWO individuals.

Contacts:

- Executive Director
- NIP Contact
- Alternate

APPLYING FOR NIP CREDIT

Log on to your NIP account and click

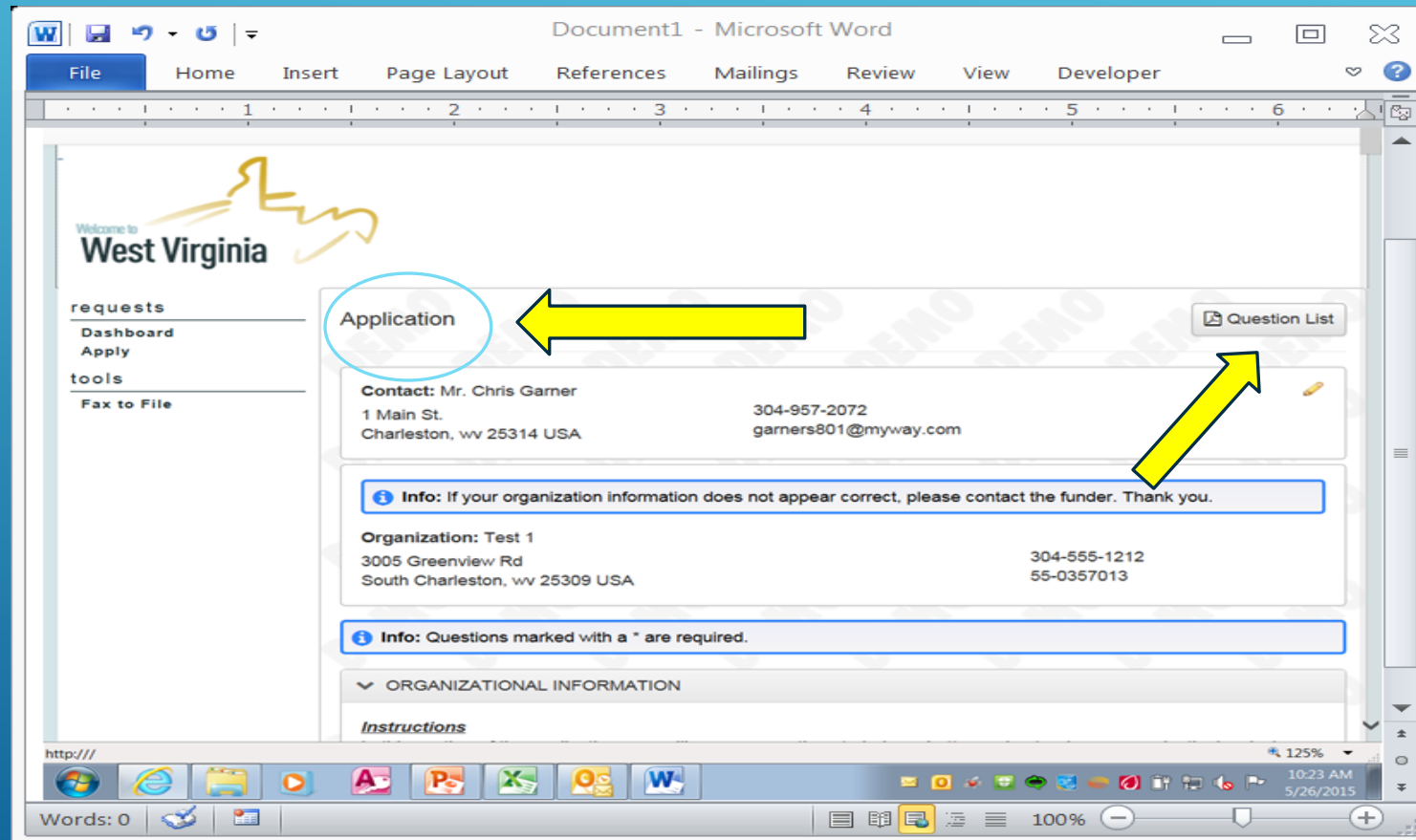
The screenshot shows a Microsoft Word document titled 'Document1 - Microsoft Word' with the ribbon set to 'File'. The browser window displays the 'Welcome to West Virginia' application status page. The page features a logo with a mountain range and the text 'Welcome to West Virginia'. A sidebar on the left contains the following links: 'requests', 'Dashboard', 'Apply', 'tools', and 'Fax to'. A yellow arrow points to the 'Apply' link. The main content area is titled 'Application Status Page' and includes the instruction 'View the status of your applications below.' There are two contact information boxes: one for Mr. Chris Garner (304-957-2072, garners801@myway.com) and one for 'Organization: Test 1' (304-555-1212, 55-0357013). An information box states: 'Info: If your organization information does not appear correct, please contact the funder. Thank you.' Below this, there is a section for 'Scouting in West Virginia but not the National Jaboree' with a table showing application details.

Process:	WVDO NIP
Application	Submitted
	05/05/2015
	View Application

The Windows taskbar at the bottom shows the system tray with the date and time: 10:18 AM, 5/26/2015. The Word status bar at the bottom indicates 'Words: 0' and a zoom level of 100%.

APPLYING FOR NIP CREDIT

The application will display and you are ready to begin. You can even print a question list if you like.



LINKS

Links are provided within the application to make required information easier to access.

DISTRESS FACTORS

Using this link to [Data.Census.gov](https://data.census.gov), please provide the following statistical data regarding your **PROJECT's service/catchment area(s)** as previously described. If your project has multiple service areas, please provide an average of all those areas combined.

Refer to the PowerPoint presentation for directions pertaining to Data.Census.gov. |

Median Household Income*

Please give the median household income in your project's service/catchment area.

Unemployment Rate*

Please give the unemployment rate of your project's service/catchment area.

Poverty Rate*

Please give the poverty rate of your project's service/catchment area.

We will publicize your project description in the Participant Directory.

Please be sure to use spell check on your description.

NIP PROJECT INFORMATION

Be sure and do a spell check on this section. It will be public information.

The screenshot shows a Microsoft Word document with the following content:

PROJECT DESCRIPTION*
Your organization's NIP project should be a specific **PROJECT** that your organization is undertaking and should complement the existing efforts of your organization. Please give a brief overview of your organization's proposed NIP PROJECT.
Character Limit: 2000

Project Name*
Give your organization's NIP project a name.
Character Limit: 100

PROJECT TYPE*
Using the definitions below, choose a description from the list that best identifies your project type and then make your selection below. "Other" should only be used if no other category can be used to describe your project.

Choices

- Community Service
- Crime Prevention
- Job Training & Education
- Neighborhood Assistance
- Other

At the bottom of the document, the status bar shows "Words: 103" and a 100% zoom level.

NIP PROJECT TYPES

Neighborhood Assistance is the provision of financial assistance, labor, materials, and/or technical advice in the physical or economic improvement of the project location. Neighborhood Assistance also includes providing technical advice to promote higher employment in the area.

Community Service is to provide at no charge: a) Any type of counseling, b) Emergency assistance or medical care, c) Recreational or housing facilities, d) Economic development assistance, or e) Community technical assistance and capacity building.

Crime Prevention includes any project whose aim is to reduce crime.

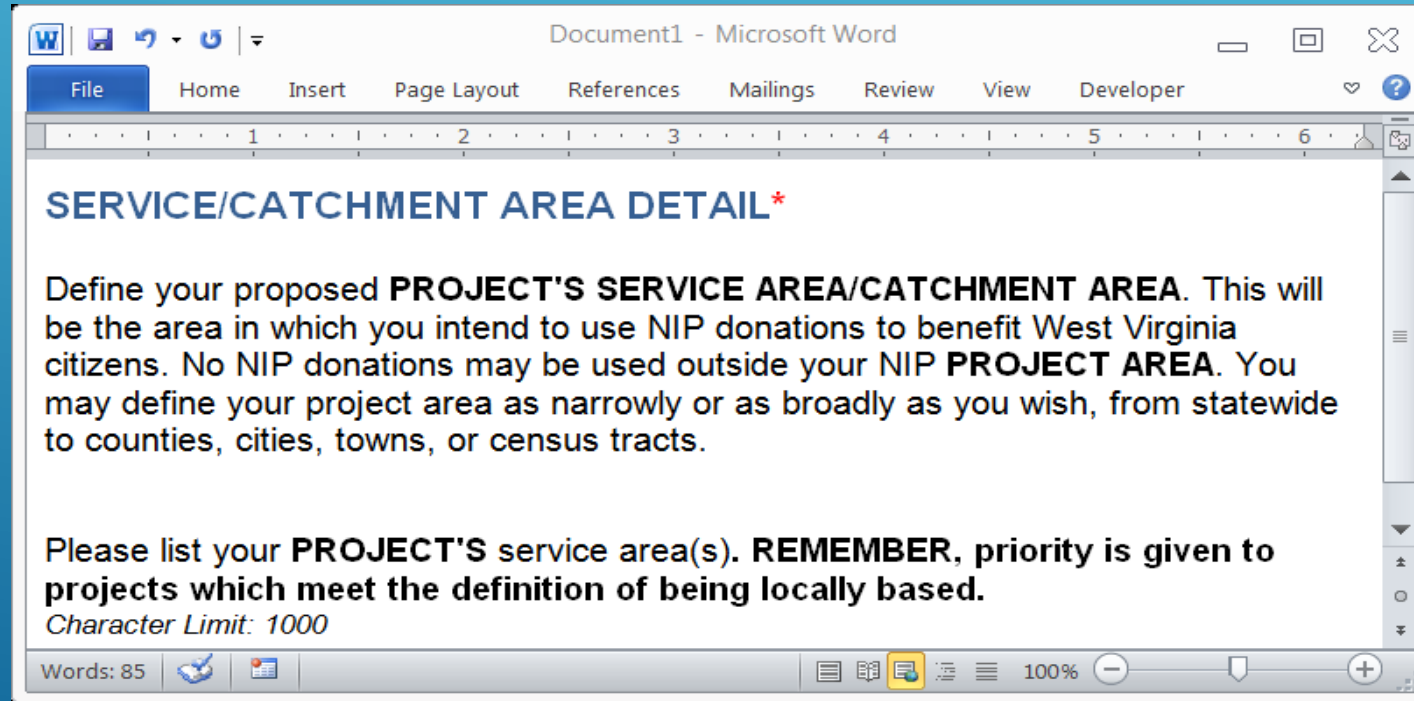
Job Training and Education is to provide instruction to individuals within the project area that enables them to acquire the vocational skills needed to become employed or to seek a higher grade of employment. This type of project would also include any other forms of scholastic instruction with the exceptions of physical training, physical conditioning, sports training, and sports camps.

Other Project Types are those that would meet the overall goals of the NIP--serving low-income individuals and distressed areas.

Be sure to click all applicable types of service you provide on your application.

NIP PROJECT AREA

- Please report your precise NIP project area.
- Remember that LOCAL projects are favored by the NIP Legislation.
- You may identify more than one project area.
- This is **NOT** your organizational service area.
- Report your statistics using data.census.gov.



DISTRESS FACTORS

Please use data.census.gov to answer questions related to Distress Factors in your project's service/catchment area.

DISTRESS FACTORS



Using this link to [Data.Census.gov](https://data.census.gov), please provide the following statistical data regarding your **PROJECT's service/catchment area(s)** as previously described. If your project has multiple service areas, please provide an average of all those areas combined.

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Please give the median household income in your project's service/catchment area.

Unemployment Rate*

Please give the unemployment rate of your project's service/catchment area.

Poverty Rate*

Please give the poverty rate of your project's service/catchment area.

DATA.CENSUS.GOV INSTRUCTIONS

Search for your specific PROJECT area.

The screenshot shows the homepage of data.census.gov. At the top left is the United States Census Bureau logo. The main heading is "Explore Census Data" with a subtext: "The Census Bureau is the leading source of quality data about the nation's people and economy." Below this is a search bar with the placeholder text "I'm looking for ..." and a magnifying glass icon. A yellow arrow points to the search bar. Underneath the search bar is a link for "Advanced Search". To the right of the search bar is an illustration of a desktop monitor, a laptop, and a smartphone, each displaying different data visualizations like maps and charts. At the bottom of the page, there are three columns of links: "Questions?" with a sub-link "What is data.census.gov?", "Release Notes" with a sub-link "More data available", and "Stay Connected" with a sub-link "Recorded Webinar: New Updates to data.census.gov - June 2019".

DATA.CENSUS.GOV INSTRUCTIONS

To find the median household income:
Type “median household income in ___ county, WV”
then select your appropriate area from the dropdown
list. (See example for Roane County below.)

The screenshot shows the 'Explore Census Data' page on data.census.gov. The search bar contains the text 'median household income in roane' with a yellow arrow pointing to it. Below the search bar, a dropdown menu lists several options: 'median household income in Roane County, Tennessee', 'median household income in Roane County, West Virginia', 'median household income in District 6, Roane County, Tennessee', 'median household income in District 2, Roane County, Tennessee', and 'median household income in District 1, Roane County, Tennessee'. A second yellow arrow points to the 'median household income in Roane County, West Virginia' option. The page also features a 'Stay Connected' section and a footer with the text 'What is data.census.gov?', 'More data available', and 'Recorded Webinar: New Updates to data.census.gov - June 2019'. An illustration of a computer monitor, laptop, and smartphone is visible on the right side of the page.

DATA.CENSUS.GOV INSTRUCTIONS

Once you select your appropriate area, the Median Household Income will display on the screen.

The screenshot shows the Census Bureau website interface. At the top, the search bar contains the text 'median household income in Roane County, West Virginia'. Below the search bar, there are navigation tabs for 'ALL', 'TABLES', 'MAPS', and 'PAGES'. The main content area displays 'About 8 results | Filter' and a prominent 'EXPLORE DATA' card. This card features the value '\$34,300 +/- \$3,031' for 'Median Household Income in Roane County, West Virginia'. A yellow arrow points to the '\$34,300' value. Below this card, there is a 'Tables' section with a table titled 'INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)'. The table includes columns for 'Households' and 'Families', each with sub-columns for 'Estimate' and 'Margin of Error'. The 'Total' row shows 5,679 households and 3,742 families. To the right of the main content, there is a 'Roane County, West Virginia Profile' section and a 'Related Searches' list.

EXPLORE DATA

\$34,300 +/- \$3,031 **Median Household Income in Roane County, West Virginia**

Source 2018 American Community Survey 5-Year Estimates
<https://www.census.gov/programs-surveys/acs/>

Tables

INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)

Survey/Program: American Community Survey
Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010 Table: S1901

	Households		Families	
	Estimate	Margin of Error	Estimate	Margin of Error
▼ Total	5,679	+/-253	3,742	+/-225

Roane County, West Virginia Profile

Covering 483.4 square miles, Roane County, West Virginia is the 18th-largest county in West Virginia by area.

Related Searches

- Roane County, West Virginia Business and Economy
- Roane County, West Virginia Education
- Roane County, West Virginia Employment
- Roane County, West Virginia Families and Living Arrangements
- Roane County, West Virginia Government
- Roane County, West Virginia Health

DATA.CENSUS.GOV INSTRUCTIONS

To find the unemployment rate, click "Search". A search bar will open for you to enter your project area.

The screenshot shows the Data.Census.gov interface. At the top, the United States Census Bureau logo is on the left, and a search bar contains the text "median household income in Roane County, West Virginia" with a "Search" button to its right. A yellow arrow points to the search bar. Below the search bar, there are navigation tabs for "ALL", "TABLES", "MAPS", and "PAGES". The main content area shows "About 8 results | Filter" and a featured result for "Roane County, West Virginia Profile" with a median household income of \$34,300. Below this, there is a "Tables" section with a table titled "INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)".

	Households		Families	
	Estimate	Margin of Error	Estimate	Margin of Error
▼ Total	5,679	+/-253	3,742	+/-225

DATA.CENSUS.GOV INSTRUCTIONS

Begin entering your project area and then select it from the dropdown menu.

The screenshot shows the Census Bureau website search interface. The search bar contains the text "unemployment in roane county," with a yellow arrow pointing to it. Below the search bar, a dropdown menu displays several suggestions: "unemployment in Roane County, Tennessee", "unemployment in Roane County, West Virginia", "unemployment in District 6, Roane County, Tennessee", "unemployment in District 2, Roane County, Tennessee", and "unemployment in District 1, Roane County, Tennessee". A second yellow arrow points to the second suggestion. To the right of the search bar is a "Search" button. Below the search bar, the page shows navigation tabs for "ALL", "TABLES", "MAPS", and "PAGES". The "TABLES" tab is selected. Below the navigation tabs, there is a section for "EXPLORE DATA" showing a "Median Hourly Wage" of "\$34,300 +/- \$3,031". Below this, there is a section for "Tables" with the title "INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)". Below the title, there is a table with columns for "Households" and "Families", and rows for "Estimate" and "Margin of Error". To the right of the search bar, there is a section for "Related Searches" with a list of suggestions: "Roane County, West Virginia Business and Economy", "Roane County, West Virginia Education", "Roane County, West Virginia Employment", and "Roane County, West Virginia Families and Living".

United States
Census
Bureau

unemployment in roane county, | X Search

unemployment in Roane County, Tennessee

unemployment in Roane County, West Virginia

unemployment in District 6, Roane County, Tennessee

unemployment in District 2, Roane County, Tennessee

unemployment in District 1, Roane County, Tennessee

[Advanced Search](#)

ALL TABLES MAPS PAGES

About 8 results | Filter

EXPLORE DATA

\$34,300 +/- \$3,031 **Median Hourly Wage**

Source 2018 American Community Survey 5-Year Estimate
<https://www.census.gov/programs-surveys/acs/>

Tables

INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)

Survey/Program: American Community Survey
Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010 Table: S1901

	Households		Families	
	Estimate	Margin of Error	Estimate	Margin

Related Searches

- Roane County, West Virginia Business and Economy
- Roane County, West Virginia Education
- Roane County, West Virginia Employment
- Roane County, West Virginia Families and Living

DATA.CENSUS.GOV INSTRUCTIONS

Use the down arrow to scroll to the unemployment rate found on the table below. Do not use the number with the X, use the one with the arrow pointing to it.

United States Census Bureau

unemployment rate for Roane County, WV

Survey/Program: American Community Survey
TableID: DP03

Product: ACS 5-Year Estimates Data Profiles

CUSTOMIZE TABLE

4 Results Filter | Download

SELECTED ECONOMIC CHARACTERISTICS

Survey/Program: American Community Survey
Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010
Table: DP03

EMPLOYMENT STATUS

Survey/Program: American Community Survey
Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010
Table: S2301

VETERAN STATUS

Survey/Program: American Community Survey
Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010
Table: S2101

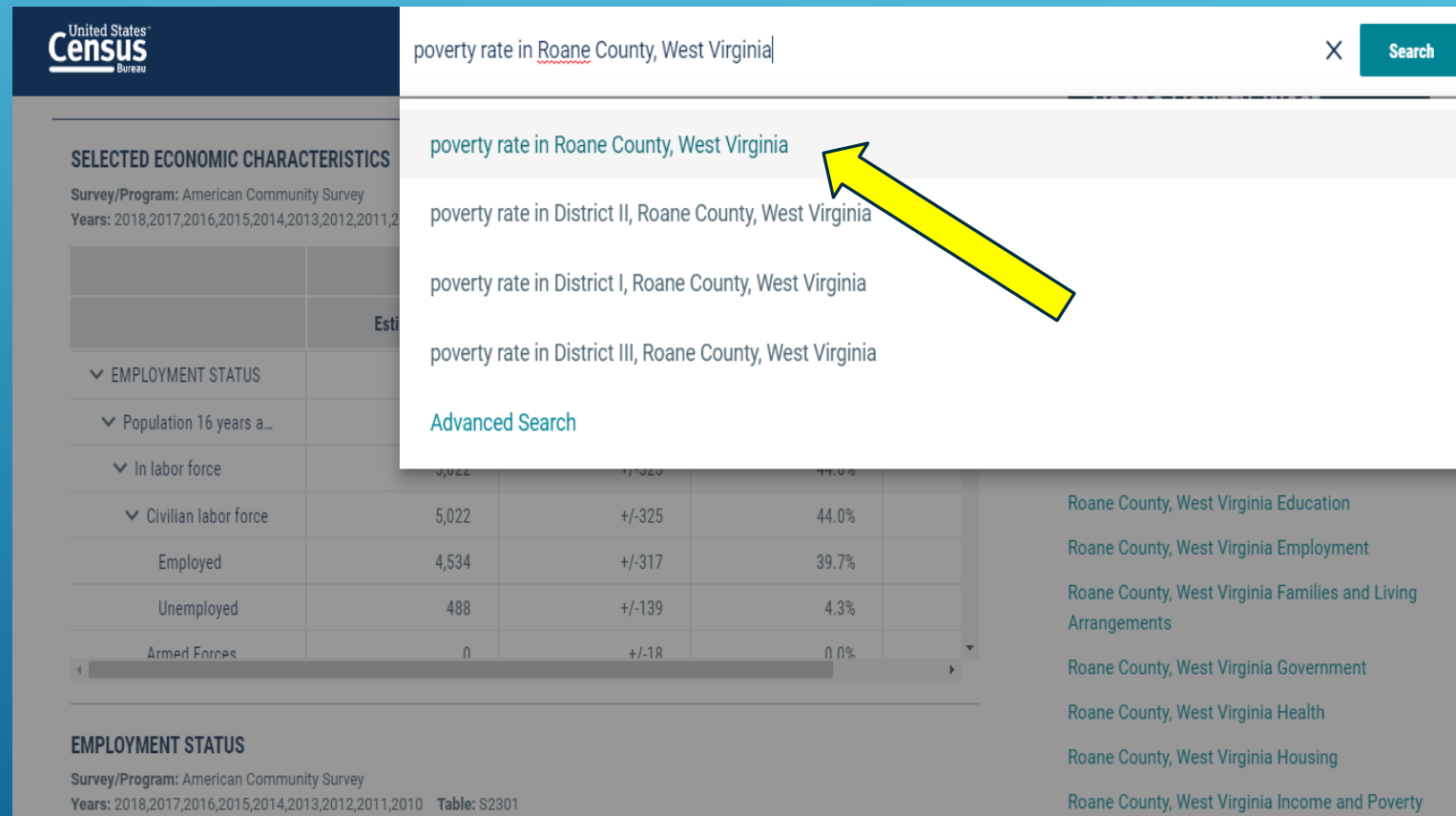
COMPARATIVE ECONOMIC

Send Feedback
cedsci.feedback@census.gov

Roane County, West Virginia				
	Estimate	Margin of Error	Percent	Percent Margin of Error
EMPLOYMENT STATUS				
Population 16 years an...	11,409	+/-90	11,409	(X)
In labor force	5,022	+/-325	44.0%	+/-2.8
Civilian labor force	5,022	+/-325	44.0%	+/-2.8
Employed	4,534	+/-317	39.7%	+/-2.7
Unemployed	488	+/-139	4.3%	+/-1.2
Armed Forces	0	+/-18	0.0%	+/-0.3
Not in labor force	6,387	+/-320	56.0%	+/-2.8
Civilian labor force	5,022	+/-325	5,022	(X)
Unemployment Rate	(X)	(X)	9.7%	+/-2.7
Females 16 years and ...	5,769	+/-62	5,769	(X)
In labor force	2,374	+/-196	41.2%	+/-3.5

DATA.CENSUS.GOV INSTRUCTIONS

Repeat these steps to find the poverty rate. Notice the dropdown menu also lists “districts”. Remember that you can search multiple layers within an area using other search factors such as districts or zip codes.



The screenshot shows the United States Census Bureau website. A search bar at the top contains the text "poverty rate in Roane County, West Virginia" and a "Search" button. A dropdown menu is open, displaying the following search results:

- poverty rate in Roane County, West Virginia
- poverty rate in District II, Roane County, West Virginia
- poverty rate in District I, Roane County, West Virginia
- poverty rate in District III, Roane County, West Virginia
- Advanced Search

A yellow arrow points to the first result, "poverty rate in Roane County, West Virginia".

The background shows a table titled "SELECTED ECONOMIC CHARACTERISTICS" with the following data:

Category	2018	2017	2016	2015	2014	2013	2012	2011	2010
EMPLOYMENT STATUS									
Population 16 years a...									
In labor force	3,022	3,020	3,020	3,020	3,020	3,020	3,020	3,020	3,020
Civilian labor force	5,022	4,787	4,787	4,787	4,787	4,787	4,787	4,787	4,787
Employed	4,534	4,467	4,467	4,467	4,467	4,467	4,467	4,467	4,467
Unemployed	488	320	320	320	320	320	320	320	320
Armed Forces	0	0	0	0	0	0	0	0	0

Below the table, there is a section titled "EMPLOYMENT STATUS" with the following text:

Survey/Program: American Community Survey
Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010 Table: S2301

DATA.CENSUS.GOV INSTRUCTIONS

The poverty rate is indicated by the arrow below.

The screenshot shows the Census Bureau website interface. At the top, the search bar contains the text "poverty rate in Roane County, West Virginia". Below the search bar, there are navigation tabs for "ALL", "TABLES", "MAPS", and "PAGES". The main content area displays "About 8 results | Filter" and a list of search results. The first result is highlighted with a yellow arrow pointing to the "EXPLORE DATA" link. The result title is "20.9% +/- 3.2% Poverty, All people in Roane County, West Virginia". Below the title, it says "Source 2018 American Community Survey 5-Year Estimates" and provides a URL: "https://www.census.gov/programs-surveys/acs/". To the right of the result is a "Roane County, West Virginia Profile" card with the text "Covering 483.4 square miles, Roane County, West Virginia is the 18th-largest county in West Virginia by area." Below the search results is a "Tables" section with the title "POVERTY STATUS IN THE PAST 12 MONTHS". It includes the text "Survey/Program: American Community Survey" and "Years: 2018,2017,2016,2015,2014,2013,2012 Table: S1701". A table is partially visible below this text, with columns for "Total" and "Below poverty level", and sub-columns for "Estimate" and "Margin of Error".

United States Census Bureau

poverty rate in Roane County, West Virginia

ALL TABLES MAPS PAGES

About 8 results | Filter

EXPLORE DATA

20.9% +/- 3.2% Poverty, All people in Roane County, West Virginia

Source 2018 American Community Survey 5-Year Estimates
https://www.census.gov/programs-surveys/acs/

EXPLORE DATA

Roane County, West Virginia Profile

Covering 483.4 square miles, Roane County, West Virginia is the 18th-largest county in West Virginia by area.

Related Searches

- Roane County, West Virginia Business and Economy
- Roane County, West Virginia Education
- Roane County, West Virginia Employment
- Roane County, West Virginia Families and Living

Tables

POVERTY STATUS IN THE PAST 12 MONTHS

Survey/Program: American Community Survey
Years: 2018,2017,2016,2015,2014,2013,2012 Table: S1701

		Roane County, West Virginia		
		Total	Below poverty level	
	Estimate	Margin of Error	Estimate	Margin of Error

REPORTING STATISTICS FOR MULTIPLE PROJECT AREAS

Reporting Statistics for Multiple Regions:

For example, if your project covers Wirt, Ritchie, Calhoun, and Roane counties, you will look up the median income, unemployment rate, and poverty rate for each using Factfinder. You would report the statistics highlighted below for your project area.

Wirt County:

Median Household Income – \$38,101

Unemployment Rate – 5.4%

Poverty Rate – 15.2%

Ritchie:

Median Household Income – \$40,850

Unemployment Rate – 8.4%

Poverty Rate – 19.4%

Calhoun:

Median Household Income – \$39,384

Unemployment Rate – 16.2%

Poverty Rate – 15.9%

Roane:

Median Household Income – \$34,144

Unemployment Rate – 10.5%

Poverty Rate – 20.3%

Average Median Household Income:

$(\$38,101 + \$39,384 + \$40,850 + \$34,144) / 4 =$ **\$38,119**

Average Unemployment Rate:

$(5.4\% + 16.2\% + 8.4\% + 10.5\%) / 4 =$ **10.13%**

Average Poverty Rate:

$(15.2\% + 15.9\% + 19.4\% + 20.3\%) / 4 =$ **17.7%**

These are not accurate numbers – example only.

REQUIRED DOCUMENTATION

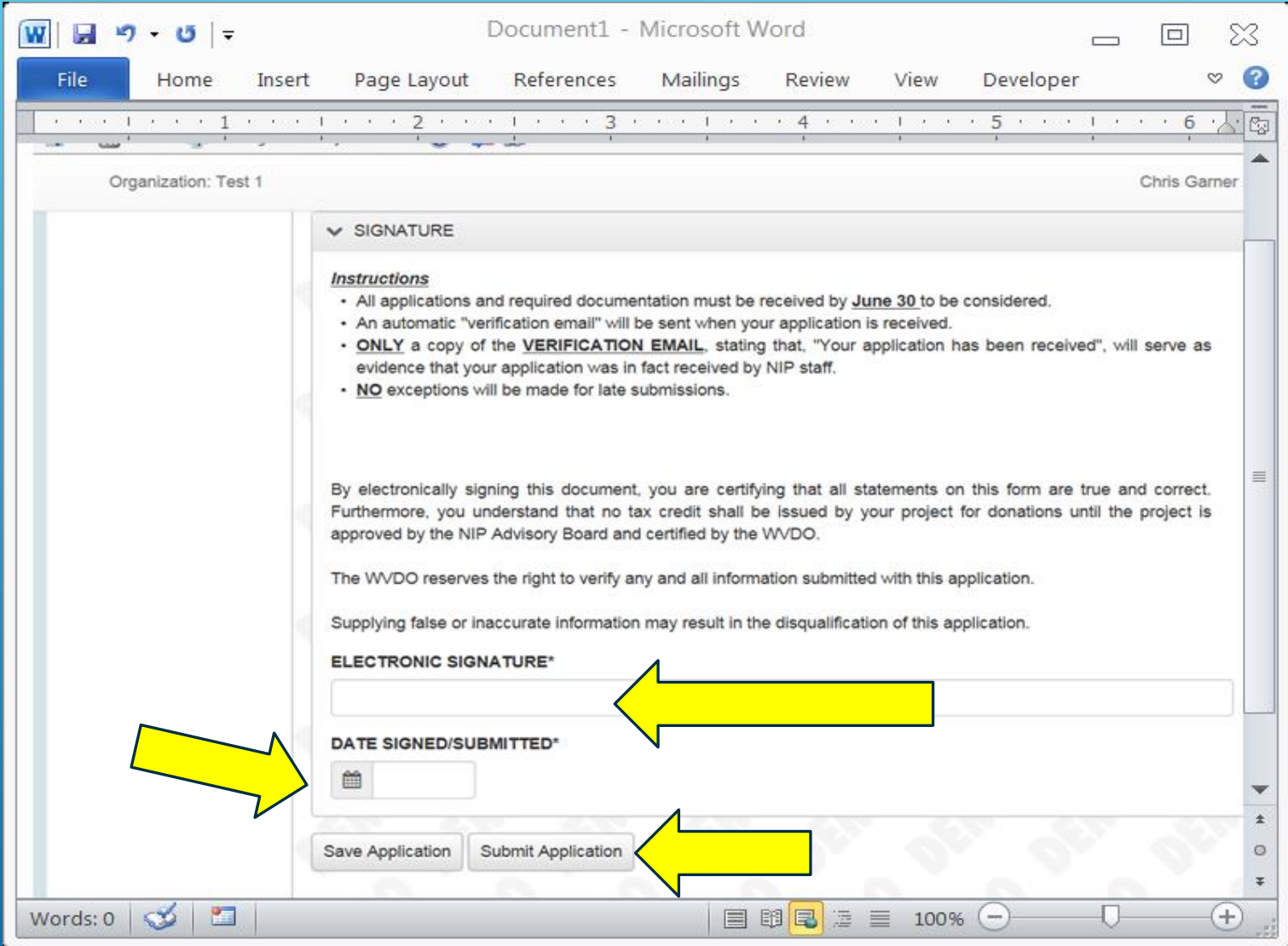
See slide 39 for a complete list of attachments

The screenshot shows a Microsoft Word document titled 'Document1 - Microsoft Word' with the 'Format' ribbon selected. A web browser window is embedded in the document, displaying a page from 'https://demo.grantinterface.com/Application/BaseForm.a'. The browser window shows a form titled 'Organization: Test 1' with a user 'Chris Gamel'. The main content of the browser window is a section titled 'REQUIRED DOCUMENTATION'. This section contains a warning: 'Attachments requested in this section of the application are essential for your application to be considered. Your application **WILL NOT** be considered unless all attachments are received by the application deadline of **JUNE 30**. All required attachments must be uploaded electronically and attached to this section of the application.' Below this warning are four required attachments, each with an 'Upload a file' button and a file size limit:

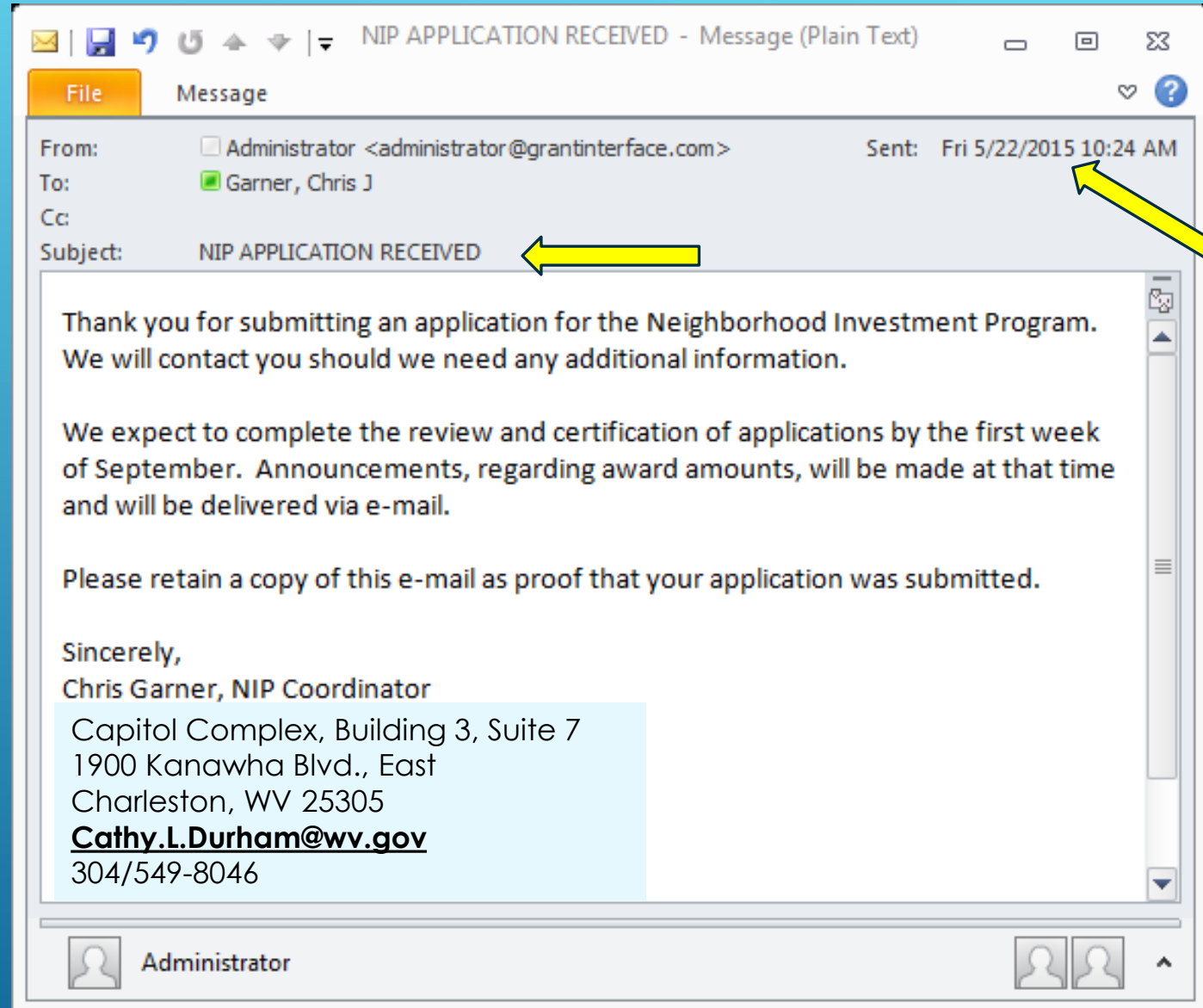
- Board Resolution***
Upload your organization's board resolution effective for fiscal year 2016.
Upload a file [3 MIB allowed]
- IRS 501c3 Determination Letter***
Upload a copy of your organization's IRS 501c3 Determination Letter.
Upload a file [3 MIB allowed]
- Charitable Organization Registration Confirmation Letter***
Upload the most recent copy of your charitable organization's registration confirmation letter from the West Virginia Secretary of State or a letter from the Secretary of State showing that your organization is exempt from registering.
Upload a file [3 MIB allowed]
- Financial Statement***
Please upload your organization's most recent financial statement.
Upload a file [10 MIB allowed]

The Word document's status bar at the bottom shows 'Words: 0' and a zoom level of '100%'.

SIGN, DATE, & SUBMIT



E-MAIL VERIFICATION



PERFORMANCE MEASURES

PERFORMANCE MEASURES

Your performance measures are **extremely important** for your application score, rank, and potential tax credit allocation.

PERFORMANCE MEASURES

- **Your performance measures must SELL your project as a worthy investment to the program in as few words as possible.**
- **Your performance measures must be reportable, as you will report your project progress throughout the year if you receive an allocation.**

Each performance measurement listed should be:

Written to capture the intent of the project as it relates to the project activity

Goal oriented

Quantifiable using only **one (1) numerical response** per measurement

Focused on serving the needs of low-income individuals or distressed neighborhoods in your project area

Easily reportable

No percentages

One measurement per project is all that is required

PERFORMANCE MEASURES

- ▶ They should be precise.
- ▶ You do not have to spell out any information you have already listed elsewhere in the application.
- ▶ They must tell us exactly what the NIP funds will DO in your community. Nothing more.

PERFORMANCE MEASURES



PERFORMANCE MEASURES



NO percentages.

We must be able to measure these.

Instructions: For each statement, please check whether you Strongly Agree, Agree, Disagree, or Strongly Disagree

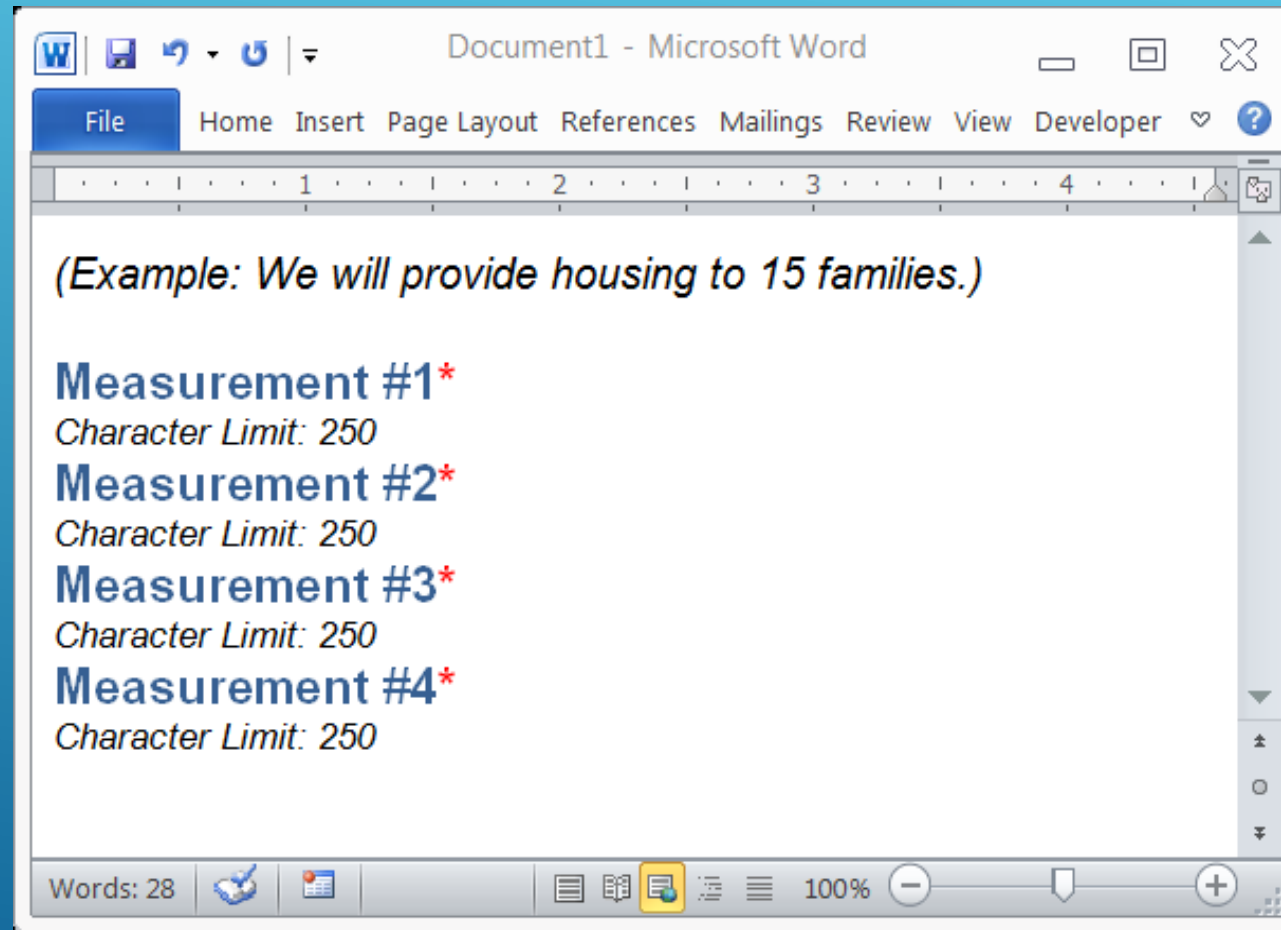
My college classes are ...	Strongly Agree	Agree	Disagree	Strongly Disagree
more demanding than my high school classes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
more interesting than my high school classes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
more interactive than my high school classes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
larger than my high school classes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

NO surveys.



NO evaluations.

PERFORMANCE MEASURES



PERFORMANCE MEASURES

You have 250 characters for each performance measure, but ideally, they are less than 100 characters.

Example: We will distribute 2,000 meals to the homeless in the Wheeling area.

-67 Characters

Example: We will demolish 4 dilapidated structures on Brooke Avenue.

-59 Characters

STANDARD MEASUREMENTS

Document1 - Microsoft Word

File Home Insert Page Layout References Mailings Review View Developer

1 2 3 4 5 6

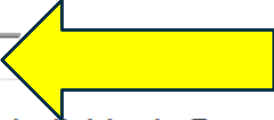
STANDARD MEASUREMENTS

One of the primary goals for the Neighborhood Investment Program is to serve low-income citizens of West Virginia.

Please provide an **ESTIMATE** for the following two questions. These questions specifically pertain to your proposed **PROJECT** and not your organization as a whole. These items will become standard project performance measures for your **PROJECT** if approved.

*Please note: We understand that some organizations do not collect this information so, these responses will be **ESTIMATES ONLY** and the associated tracking of this category will be for estimating purposes only.*

Estimated Individuals Benefited (Below Poverty Line)*How many individuals with incomes below 125% of the federal poverty level will your **NIP PROJECT** benefit using NIP credits?



Estimated Individuals Benefiting (Above Poverty Line)*How many individuals with incomes above 125% of the federal poverty level will your **NIP PROJECT** benefit using NIP credits?

 (Ctrl) ▾

Words: 139

100%



If you have trouble, please do not hesitate to email or call and leave a message.

We are here to help you use your tax credits!

PERFORMANCE MEASURES

PARTICIPANT GUIDE

PARTICIPANT GUIDE



Certification



Tax Credit Voucher



Issuing Credit



Donation Processing



Period Reporting



Reallocation

CERTIFICATION OF AWARDS

1

All certified projects will receive an e-mail notification of their award amount by September 1st.

2

No donations can be accepted for NIP tax credit prior to the certification date.

3

No NIP credit can be issued prior to the certification date.

TAX CREDIT VOUCHER



All certified projects will receive one (1) tax credit voucher by e-mail.



This voucher is an official tax document. *Complete it using legal names and addresses of donors.*



This voucher should be copied for use for each donor. (If you fill it in by hand, please delete the “click here” statements first.)



You must retain a copy of the completed voucher for your records. The WVCAD may also request a copy at any time.

This is the section of the tax credit voucher you will fill out for each donor. You must provide a copy to the donor and keep one for your files.

TAX CREDIT VOUCHERS

PART II – SPONSORING AGENCY CERTIFICATION OF DONOR TAX CREDIT ELIGIBILITY	
<p>The above-named sponsoring agency thanks you for your contribution to our project and certifies you as eligible for a Neighborhood Investment Program tax credit in the amount below. I certify that the 3 percent fee on your contribution has been paid to the West Virginia Development Office. I remind you that the maximum annual credit that you may claim on this program for all projects may not exceed \$100,000. You must attach a copy of this voucher to the West Virginia Neighborhood Investment Program Tax Credit Schedule (Form WV/NIPA-2) when claiming this credit.</p>	
Donor Information	Name of Taxpayer (Donor): Legal Name(s) of donor(s)
	Mailing Address: _____
	Contribution Dollar Value Eligible for Tax Credit: _____
	(Circle All That Apply): <input checked="" type="radio"/> Cash <input checked="" type="radio"/> Publicly Traded Stock <input checked="" type="radio"/> Real Property <input type="radio"/> Personal Property <input type="radio"/> In-Kind Services
	Amount of Credit: _____ Date of Donation: _____
Sponsor Information	Signature of Contact Person: _____
	Name of Contact Person (Type or Print): _____
	Telephone Number: _____ Date Signed: _____

ISSUING CREDIT

- All donations must meet the criteria, as previously stated, to receive NIP credit.
- Give the donor the original printed copy of your completed voucher.
- Keep a copy of the voucher for your records. The WVCAD may also request a copy.
- As a courtesy, it is helpful to provide each donor with Tax Credit Instructions at <http://tax.wv.gov/Documents/TaxForms/2015/nipa2.instructions.pdf>

and the tax credit schedule at

<http://tax.wv.gov/Documents/TaxForms/2015/nipa2.pdf>

Donation Processing

- All donations for which NIP credit has been issued, must be reported to the WVCAD using the “Donation Processing” form (excel sheet).
- The “DONATION PROCESSING” form is accessible at www.WVCAD.org/nip
DO NOT USE AN OLD FORM
- Follow all directions as given on the form.
- Legislation says all donations should be reported within 30 days of receipt of the donation.
- To report your donations, log on to your NIP account and upload your excel report (called Donation Processing Form – found on the webpage.)
- Call and leave a message or email (Cathy.L.Durham@wv.gov) NIP staff for help.

Donation Processing - Final - Microsoft Excel

File Home Insert Page Layout Formulas Data Review View

D25 fx

Donation Processing

Organization Information

Name of Organization

FEIN Number Phone Number

Please enter your FEIN

Contact Name E-Mail

Donation Information - This section will be automatically calculated.

Number of donations processed on this form	0	<i>You may process up to 15 donations using this form</i>
Amount of Donations processed on this form	\$0.00	<i>This section will be automatically calculated.</i>
Amount of Credit processed on this form	\$0.00	

Donor Information

Donor Table

Ready 100%

Don't forget
the dash in
your FEIN
number.

Donation Processing - Final - Microsoft Excel

File Home Insert Page Layout Formulas Data Review View

D25 fx

Donor 1

Donor Name

Donor Address

City State Zip

Donation Type	Donation Date	Donation Amount	Fee Due on this Donation
	Date on the check		
Amount of NIP Credit issued for this donation			
Is this a new or previous donor to your organization?			
Has this donor ever received an NIP Tax Credit for prior donations to your organization?			
Is this donor an individual or a business?			
Notes			
<i>Enter any notes that may be helpful in processing this donation.</i>			

Starting on the first line, enter the check number of the donor or other required information.

Do not skip any of the Donor sections.

Donor Table

Ready 100%

Donation Processing Form

You receive the transaction number when you make your ACH payment.

Certification Fee Information		
Number of donations processed on this form	0	You may process up to 15 donations using this form
Amount of Donations processed on this form	\$0.00	
Total CREDIT issued to donors on this form	\$0.00	
Amount of fees owed with these donations	\$0.00	
Certification Fee Transaction Number	<input type="text"/>	
Amount of Certification Fee Paid	<input type="text"/>	
Date of Transaction Payment	<input type="text"/>	
Notes	<input type="text"/>	
<i>Enter any notes that may be helpful in processing this certification fee.</i>	<input type="text"/>	
	<input type="text"/>	
	<input type="text"/>	
	<input type="text"/>	

Instructions for Submitting

1. You may only enter up to 15 donations on this form.
2. If you have fewer than 15 donations to process, leave the additional donor information blank.
3. If you need to process more than 15 donations, use a separate form and a separate fee payment.
4. Process only 1 certification fee transaction with each batch of forms you submit.
5. Do not process multiple certification fee transactions for the same batch of donations.
6. Save each form you complete as: **"Organization Name - NIP Donations - Transaction #"**.
(Note: Multiple forms with the same transaction number should be named as above with a "-1", "-2" etc.)
7. The form must be saved and submitted in its original excel format...we will not accept PDF's.
8. You may upload up to 5 forms (75 donations) per online report through the website.
9. If you need assistance, please call our office. We are more than willing to help.

DONATION PROCESSING

1. You may only enter up to 15 donations on this form. (DO NOT skip any donor information areas)
2. If you have fewer than 15 donations to process, leave the additional donor information blank.
3. If you need to process more than 15 donations, attach another Donation Processing Form to your Donation Report and **make an ACH payment for each Form** (if three forms attached – 3 payments).
4. You must make an ACH payment for each Donation Report you submit (link located on webpage underneath NIP LOGIN).
5. Do not submit multiple fee checks for the same form.
6. Save each excel form you complete as:
“Your Organization’s Name - NIP Donations – Transaction ACH #”.
7. The form must be saved and submitted in its original excel format - we will not accept PDF’s. (DO NOT reuse old forms)
8. You may upload up to 5 forms (75 donations) at a time through the NIP website using the donation processing form.
9. If you need assistance, please call our office. We are more than willing to help. (**304-549-8046 and leave a message or email Cathy.L.Durham@wv.gov**)

Projects are required to report their progress each period including:

Verification of your WVCAD donation records

Project Measurements as stated in your application

Success stories – stories of interest

Reports are on your dashboard and may be accessed by logging on to your NIP Account.

The “January 31 Period Report” covers September 1 thru December 31 and is due by JANUARY 31st.

The “July 31 NIP Final Report” is due by July and covers your whole FY.

PERIOD REPORTS

PERIOD REPORTS (CONTINUED)

Period	Due Date
Period 1: Certification Date thru December 31	Before January 31
Final Report: Certification Date thru June 30	Before July 31
Failure to submit reports could jeopardize your organization's participation in NIP. You must turn in all reports before you can be funded for the next year , if you are awarded credits.	

REALLOCATION PROCESS

- **The Reallocation process begins with a dead period from March 16-31 each year.**
- **You must use at least 70% of any credits you have received by March 15 to avoid losing credits awarded and negatively affecting future applications to the program.**
- **Reallocation ensures that the maximum amount of NIP credit is utilized by taking credit away from participants that have not used their credits effectively and awarding them to organizations issuing 100% following the APPLICATION RANK.**
- **Participants may only receive up to the INITIAL AMOUNT OF CREDIT REQUESTED.**

REALLOCATION REFERENCE CHART FOR FY-2023

By March 15, 2023, program participant has:

Issued 0% - 69%

100% of unused credit will be recaptured.

Issued 70% to 99%

Not subject to recapture or reallocation.
Not eligible for supplemental credit.

**Issued 100% and
awarded full request**

Not subject to recapture or reallocation.
Not eligible for supplemental credit.

**Issued 100% but NOT
awarded full request**

Eligible for supplemental credit award.
Total of supplemental & original award may
not exceed original request.

In order to BE ELIGIBLE for supplemental credits, you must meet the following requirements:

You MUST have **issued 100%** of your credit award by March 15th.

You MUST have received an award LESS THAN your initial credit request in the NIP application.

You may be eligible for a supplemental credit award that is EQUAL TO or LESS THAN your initial credit request MINUS your initial credit award.

You do not fill out an application or any paperwork to be considered for reallocation, we will contact you by March 21st.

Supplemental credits are awarded based on your NIP application ranking.

Organizations with remaining credit may again begin accepting donations for credit on April 1st of each year.

SUPPLEMENTAL CREDIT

FY 2022 REALLOCATION OVERVIEW

Reallocation funds are expected to be small next year also and only a few high-ranking projects receive them.

191 Projects Funded	\$3,000,000.00
Credits Held Back	0
Credits Surrendered (1)	\$9,500.00
Total Recaptured Credits (1)	\$4,250.00
Total Available to Reallocate	\$13,750.00
Organizations Issuing 0% of Credits	0
Number of Organizations Receiving Additional Credits	7

REMINDERS

- **COMPLETE applications, including all attachments, are due **by 5 pm on June 30, 2022** to be considered for FY23.**
- **Your score and rank based on this application remains for the fiscal year, including reallocation.**
- **Request ONLY the amount of credits you can use.**
- **Contact us if you need help.**

HELPFUL WEBSITES

- www.wvcad.org/NIP

- NIP program information and downloadable forms.
- NIP participant directory, workshop presentations, donation paperwork, applications, etc.

- www.irs.gov:

- Information on fair market value for personal property donations.

- www.nada.com , www.kbb.com:

- information on fair market value of vehicles.

- **Tax Credit Schedule (NIPA – 2)**

<http://tax.wv.gov/Documents/TaxForms/2015/nipa2.pdf> and

Instructions at

<http://tax.wv.gov/Documents/TaxForms/2015/nipa2.instructions.pdf>

- ▶1. Always complete the top portion, being sure FEIN is correct and include dash.
- ▶2. Use the information on the check to complete the donor section.
- ▶3. The date on the check is the date of the donation. (not the date received)
 - ▶ a. If it is stock, the date of donation is the date of transfer – not the date of sale.
- ▶4. Complete all blanks for the donor in each section and do not skip a section.
- ▶5. In the note section, use the **FIRST LINE** for the check number or other information.
 - ▶ a. If a credit card donation, put the **Transaction ID** or **Approval Code**.
 - ▶ b. If a stock donation, put the name of the stock, the number of shares, the high and low on the date of transfer. To arrive at the value of stock, multiply the average of high and low by the number of shares. This is the value of the stock (not what you sell it for).
 - ▶ c. If personal property, give a brief description of donation.
 - ▶ d. If a vehicle, list the VIN number, the year, make and model, and blue book value.
- ▶6. To make your ACH payment for fees go to www.wvcad.org/nip and click on the ACH Payment Link on the right-hand side.

TIPS FOR COMPLETING YOUR EXCEL FORM₉₃

Shelly Woda
Unit Manager
Community Sustainability

Chris Garner
NIP Coordinator

Cathy.L.Durham@wv.gov
Grants Management Specialist
304-549-8046 (leave a message)

