

From 1997-2024

FY 2024

CONGRATULATIONS ON 27 YEARS OF SUCESSFUL WORK

NEIGHBORHOOD INVESTMENT PROGRAM

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Senators Joe Manchin and Earl Tomblin in 1995, who, with Philanthropy WV, started NIP



The first time Philanthropy WV suggested NIP, from a model in Maryland, it failed. The second time in 1996 it passed, and the first program was in FY 1997.



WHEN STARTED NIP WAS TO:

- ☆ Encourage citizens and businesses to donate to projects supporting low-income citizens
- ☆ Create local partnerships
- ☆ Encourage non-profits to support their community

When renewed in 2016 emphasis was placed on:

- ☆ Emergency Assistance
- ☆ Direct Needs



ACC Academy at Mary C Snow
Elementary

PROGRESS IN 27 YEARS

4,091 projects serving WV's low-income population awarded credits

\$122,670,295 in donations generated for certified projects

\$56,191,727.72 in tax credits given to donors

Thousands of low-income individuals were fed, educated, housed, or assisted in other capacities each year thanks to NIP funds, such as the following:

KUMP EDUCATION CENTER
Working with children



BECKLEY AREA FOUNDATION
The Carpenter's Corner

Low Income & Homelessness



BERKELEY COUNTY MEALS ON WHEELS
Mrs. Fouch says this has kept her alive



HARMONY HOUSE
He has his own home now

UNION MISSION



UNION MISSION Provided food, shelter and clothing for this family



Christmas shop for children



UNION MISSION and PAPA JOHN'S FOOD DRIVE



MOUNTAINEER FOODBANK
Food for Veterans



GREATER HUNTINGTON PARKS
AND RECREATION
Fun for everyone



ARTS IN ACTION
Ballet Participant

KING'S DAUGHTER
LEARNING FOOD GROUPS



SPECIAL OLYMPICS
Wheelchair Race

Purpose of Legislation

Encourage	Encourage WV citizens and businesses to donate to projects that support low-income citizens.
Create	Create local partnerships between non-profits and businesses.
Support	Encourage charitable organizations to support community development activities.
Emergency	Encourage organizations to offer Emergency Assistance and Direct Needs.

HOUSE OF THE CARPENTER Belmont Tech College



PROGRAM CYCLE

The NIP operates on the state fiscal year: July 1st to June 30th

May	NIP Program Workshop
June 30 th	Applications due
July-August	Scoring and ranking applications
August	Advisory Board Allocation Meeting
September	Donations and processing begins
January 31 st	Mid Term Reports due
March 16-31	Dead period for recapture/reallocation. No Donations allowed. Advisory Board meeting for reallocation. New Vouchers issued.
April – June 30 th	Donations accepted. Close out program. Final Reports due
July	Begin cycle again.

Advisory Board

The program operates with an active Advisory Board structure as defined by §11-13J-4a.

12 Member Board
chaired by WV
Development Office
Executive Director

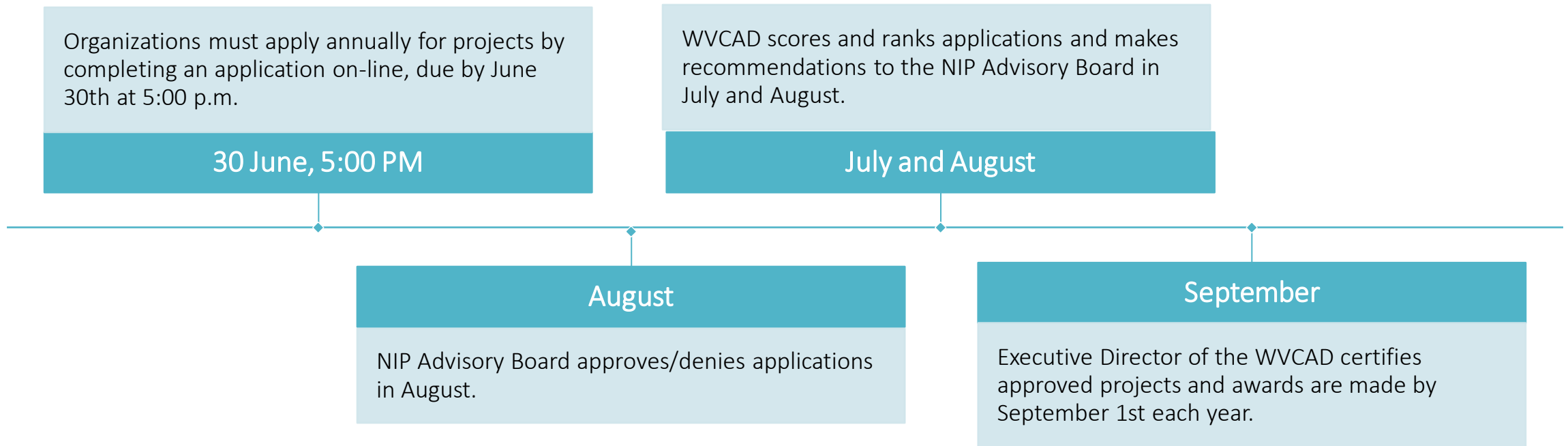
4 Members – Low
Income Individuals

4 Members – Officers
or Board Members
from private
businesses

4 Members – Directors,
Officers or Board
Members from
nonprofit organizations

Not more than 7
members can have the
same political
affiliation

Not more than 6
members from any 1
Congressional District



APPLICATIONS FOR NIP

HOW IT WORKS

HOW IT WORKS

If your project is approved, you will receive a tax credit voucher. The voucher will include the amount of credit awarded to your project.

You will issue tax credit vouchers (up to 50% of donation) to donors for each eligible donation your project receives along with the tax credit and fee schedule.

More information on handling the credits is covered later in the presentation.

Tax Credit Overview

The NIP is the only state tax incentive available for charitable giving.

\$3 million in tax credit is allocated annually.

The minimum donation eligible to receive tax credit is \$500, and the maximum total annual NIP eligible donation for a donor is \$200,000.

Certification fees are calculated by taking the credit times two, times .03, which equals the fee that is collected to cover administrative costs. This is calculated automatically on your excel form.



This Photo by Unknown Author is licensed under [CC BY-SA](#)

Tax Credit Details

Both businesses and individuals are eligible for NIP tax credits. Currently, donors may use NIP tax credit on the following WV State Taxes:

Corporate Net Income Tax

Personal Income Tax

Tax Credit Details

Donors have the option of using the tax credit in one year or over a five-year period, with the year of donation being year one.

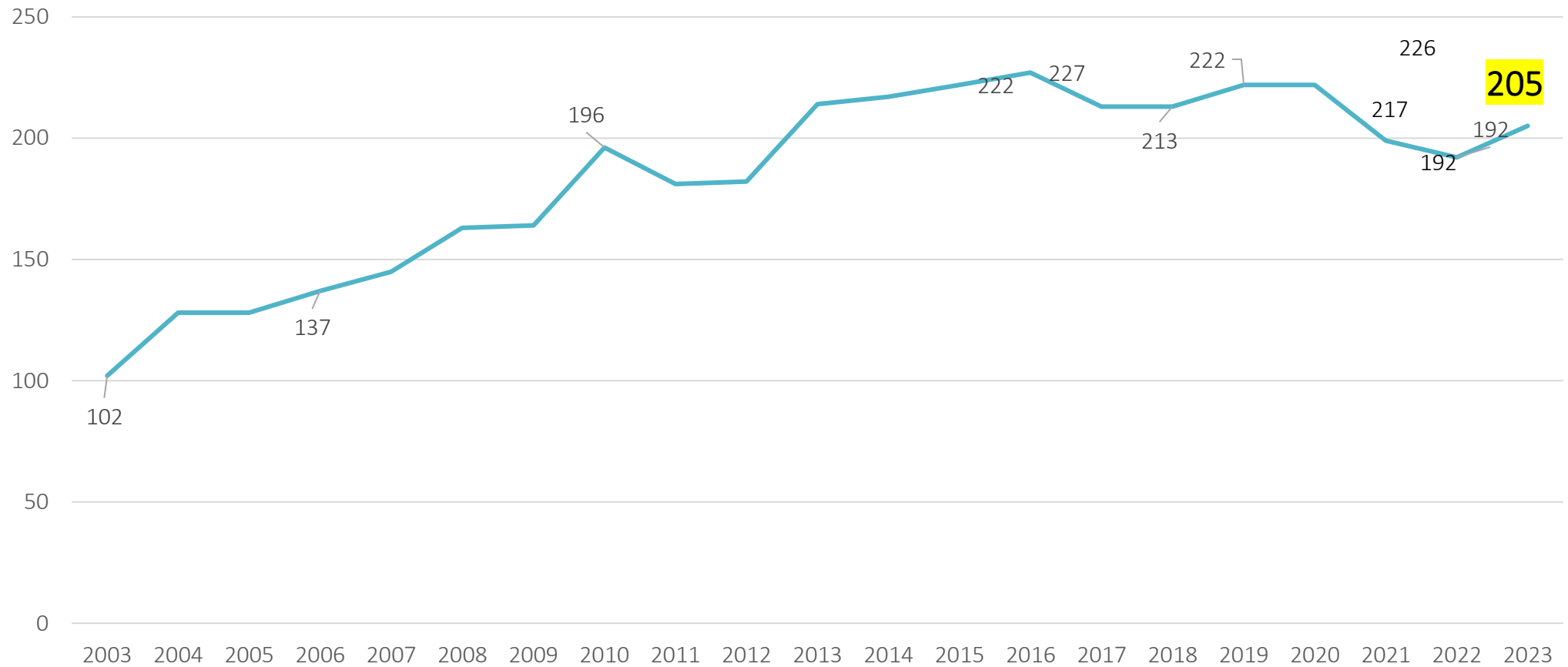
NIP credits cannot reduce total state tax liability by more than 50%.

The maximum tax credit allowed in any one year to any donor is \$100,000.

All donations remain eligible for the Charitable Contribution Deduction on their federal tax return.

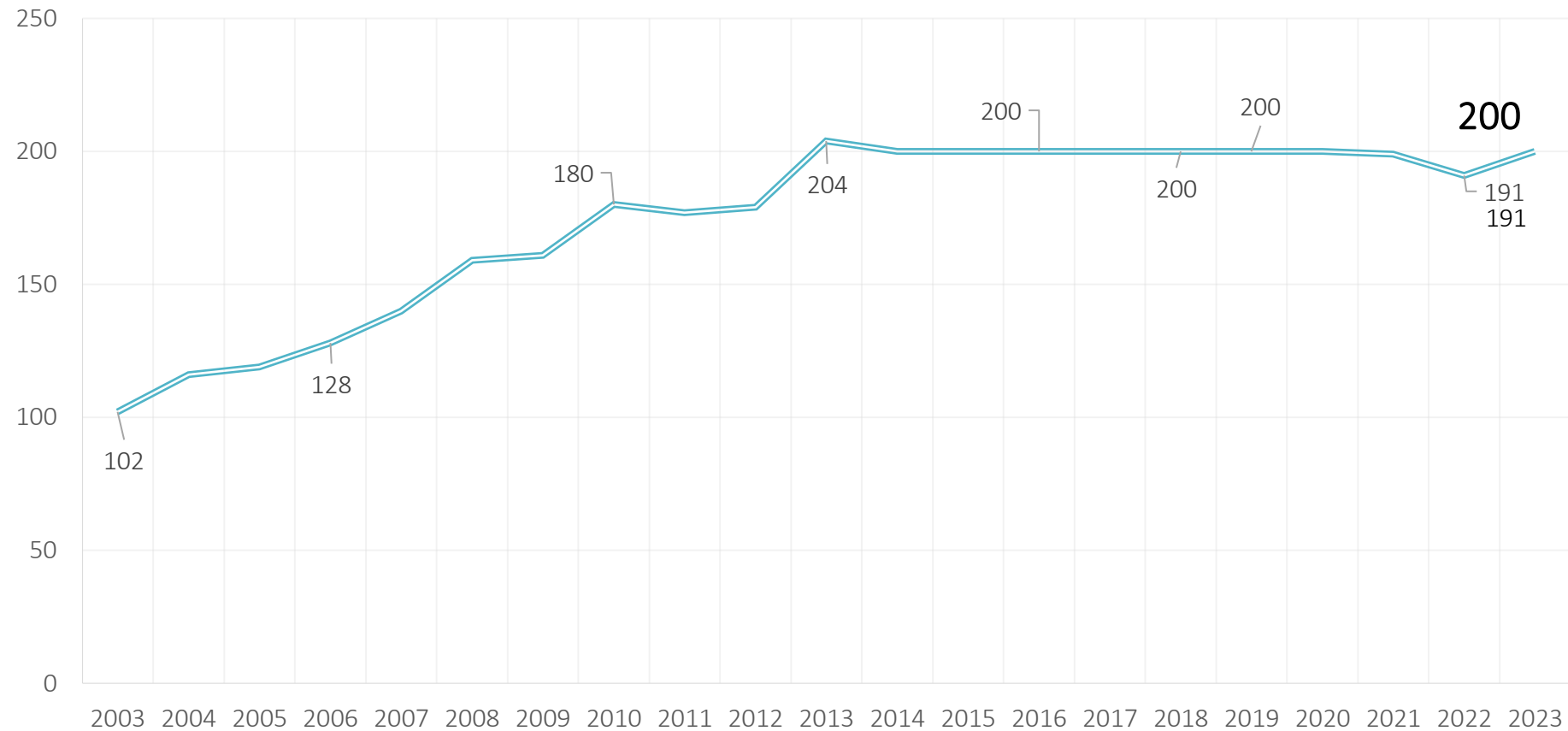
Number of Applicants per Year

Figure 1



Number of Projects Certified

Figure 2



Amount of Credit Requested

Figure 3

2000 \$3,526,044.00	2001 \$5,193,221.00	2002 \$5,193,221.00	2003 \$4,953,955.00	2004 \$7,985,241.00	2005 \$6,544,070.00
2006 \$7,283,960.00	2007 \$5,628,703.00	2008 \$6,235,056.00	2009 \$7,649,339.00	2010 \$9,364,182.00	2011 \$7,900,864.00
2012 \$6,138,208.00	2013 \$10,217,595.00	2014 \$8,464,264.00	2015 \$7,243,200.00	2016 \$7,272,475.00	2017 \$6,385,000.00
2018 \$6,505,157.00	2019 \$6,722,557.00	2020 \$6,598,400.00	2021 \$5,901,250.00	2022 \$5,817,900.00	2023 \$6,126,250.00

Project Evaluation

Applicants to the program are scored and ranked based on the following criteria:

Projects should be **Emergency Assistance** and/or **Direct Needs**.

Projects should be **community based**.

Projects should **serve primarily low-income persons** (incomes within 125% of the federal poverty line).

Projects should **serve highly distressed neighborhoods** (economically distressed, crime and unemployment problems, high numbers of uneducated citizens, etc.).

Projects should **be collaborative with other local organizations** to maximize project benefits.

Projects should **be innovative or unique**.

Projects should **maintain low administrative costs**.

Projects should **be clearly needed in the project area**.

Applying **organizations should demonstrate the capacity to deliver the proposed services**.

FY 2024 Tax Credit Allocation

The NIP Advisory board has approved the funding formula for the 2024 application round. It is the same as the method used in 2022-23.

It will follow a tier structure based on application rank.

The maximum initial award allowed is \$50,000, but may be a little less.

The base award is \$2,500 or the amount requested if lower or penalized.

Up to 200 projects may receive an initial allocation.

Eligible Contributions



Cash



In-Kind Professional Services (Limited)
Must also include monetary donation



Stock



Personal Property



Real Property

Cash Donations



Includes Cash, Check, Credit Card, Pay Pal, Debit Card, IRA Distributions, Etc.

Easiest eligible donation type

Must be at least \$500 for each donation

(no cumulative donations)

Personal Property

Computers, Cars, Equipment, Clothing, etc.

Valued at the agreed upon fair market value as you would for a federal tax deduction.

On vehicles, you must report on the Excel form **and** keep in your file, the donor's name, VIN, type and year of vehicle and total value of the donation.



In-Kind Professional Services



Eligible professions: just includes attorneys, accountants, architects, doctors, and other state licensed medical professionals. Only 25% of any organizations' submittals may be in-kind.



Only 25% of the total donations made by a donor may be in-kind. There must also be a monetary donation with the in-kind.



Only 75% of the value of the services is eligible for tax credit.



Must indicate the amount of time given (on excel form) in documentation following the formula. Call and leave a message (304-549-8046) or email Cathy.L.Durham@wv.gov to receive directions.



Stock

Value of the donation is the average of the high and low of the stock on the date of transfer times the number of shares.

Stock must be sold by the accepting organization within 180 days. You do not record the amount you sold the stock for – only the amount it was worth on the date of transfer.

Must include in the note section of the excel sheet the stock name, high and low on day of transfer, and number of shares. The donation value is the number of shares times the average value on day of transfer. The donation date is the day the stock is transferred.



Real Property

The value of the donation is the Fair Market Value (FMV) as determined for property taxes.

This is based on the property tax assessed value which is divided by .60 to determine its market value.

You must keep a copy of the deed in your files.

Report on your DPF (excel sheet) the location, type of property & tax assessed value.



Any in-kind service other than those performed by approved, state-licensed professionals.

Payroll deductions.

Cumulative donations - each donation we process MUST be equal to or greater than \$500 (Cannot add two (2) checks together.)

Donations which equal less than \$500 after consideration of any goods or services returned, such as sponsorships, golf tournament registrations, etc. These should be valued the same way they are for the IRS federal deduction.

Leased property

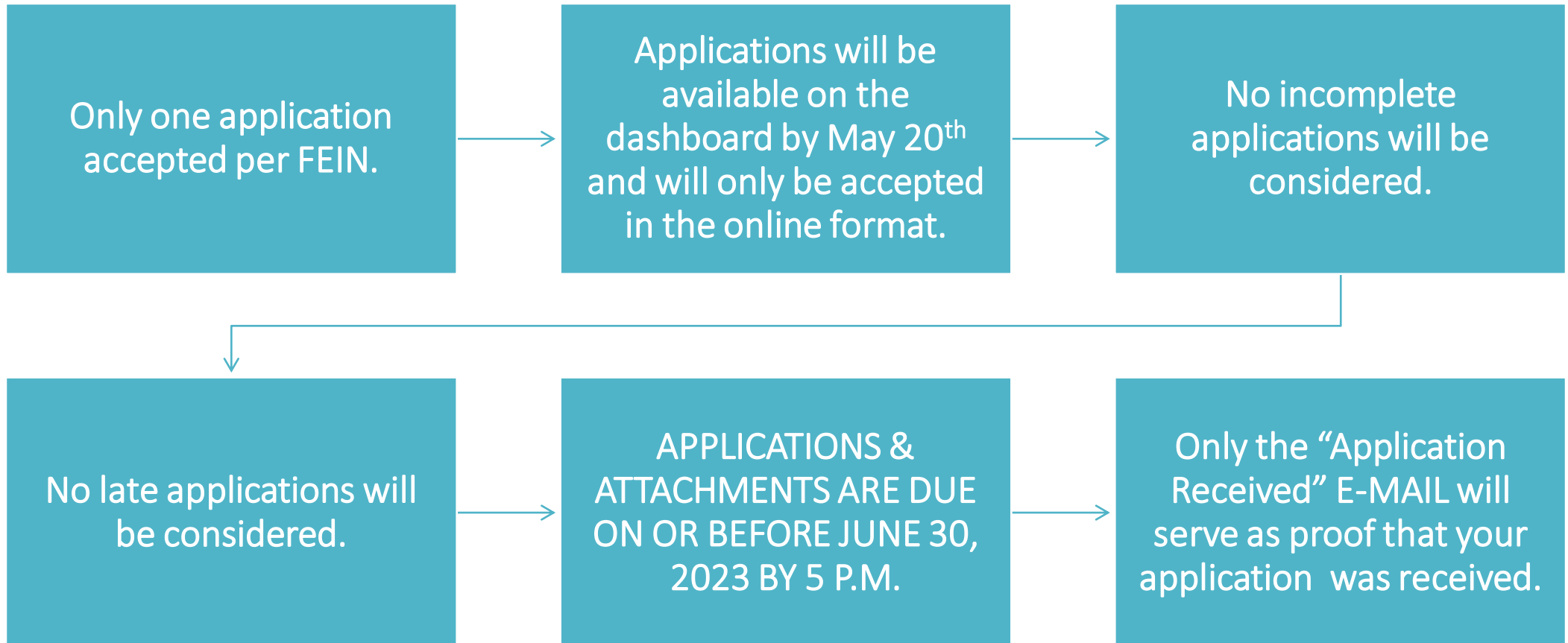
Donations made before certification date. (You can't issue credit you have not been awarded yet)

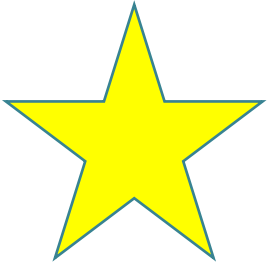
No NIP tax credits may be issued during the dead period, or dated March 16th - 31st, because this is used for reallocation calculations. They will be rejected.

INELIGIBLE CONTRIBUTIONS

Application

The Basics





The Basics – New Rule

BE CAREFUL!



Missing or Incorrect Documentation

- Because of persistent issues related to incorrect or missing documentation, the NIP Advisory Board has implemented the following corrective measures beginning fiscal year 23.
- When an organization is notified of missing or incorrect documentation, they will be given a grace period of five (5) business days to correct the issues. After the 5-day grace period, a three (3) point penalty will be deducted from the application score. Organizations which continue to have issues in following years will be penalized without a grace period.
- The second offence will be penalized at 10 points and each additional offence will be penalized at 25 points.

Items Needed to Complete the Application

1. Computer with internet access.
2. Contact information for two persons. (CEO/NIP Contact)
3. Most recent year of your organization's NIP participation.
4. Two-year history of your organization's fundraising goals. **(Only request an amount you can reasonably use)**
5. Required attachments *(All attachments should be current)*
 - a. IRS 501(c)(3) Determination Letter ([www.IRS.gov](http://www.irs.gov))
 - b. Charitable Organization Confirmation from the Secretary of State's office (304-558-8000) with **unexpired date** **START WORKING ON IT NOW!** (Not your business license or Corporate license letter)
 - c. Annual Financial Statement
 - d. Board Resolution *(Sample provided at www.wvcad.org/nip)*
 - e. Names, with city and state only, of Board members
 - f. NIP Program Contract *(Provided at www.wvcad.org/nip)*
 - g. Review questions from Workshop Presentation. (completely filled out)



Office of the Secretary of State
State Capitol
Charleston, West Virginia 25305

Mac Warner
Secretary of State
State of West Virginia

Telephone: (304) 558-6000
Toll Free: 1-866-SOS-VOTE
Fax: (304) 558-0900
www.wvsos.gov

Date

Address

Dear Mr. _____:

I am pleased to inform you that the registration statement, fifteen dollar (\$15) registration fee, and supporting documents to renew the registration for _____, Inc. as a charitable organization have been received and filed in my office, and are now a matter of public record.

Please keep in mind that a renewal registration will need to be received on or before May 26, 2019, and that all documents required to complete the charitable registration should be received by the expiration date. If, by chance, all documents are not received, we will send you a friendly reminder and may review a brief extension period as a matter of courtesy. However, if you are aware that you will require additional time, you must request an extension, which is a one time only, nonrenewable, 90-day extension. Unfortunately, without this request, the law requires a twenty-five dollar (\$25) late filing fee for each month or part of a month thereof.

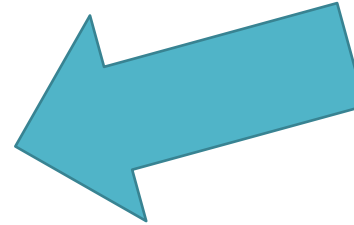
In addition, the acceptance of your application for registration does not imply endorsement, nor waive the authority of this office to monitor the operation of your charitable organization, your solicitation materials, or your professional fund-raising counsel or solicitor.

Congratulations to your entire organization on the renewal of your registration. Please know that the Secretary of State's office is truly the "People's Office" and that we are here to assist you at any time, for any reason.

Best Wishes,

Mac Warner
Secretary of State

SAMPLE SECRETARY OF STATE REGISTRATION LETTER



Not the "Annual Report Fee Paid" letter

Not the Letter or Certificate stating you are a Corporation

START THE PROCESS NOW!

To apply for NIP Credit, visit our webpage

www.wvcad.org/nip

Click the link titled,

“NIP LOGIN”

Create New Account (for new applicant organizations only)

Document1 - Microsoft Word

File Home Insert Page Layout Reference Mailings Review View Developer

Welcome to
West Virginia

Logon Page

Email Address*

chris.j.gamer@wv.gov

Password*

.....

Forgot your Password?

Log On or Create New Account

Words: 0 100%

Picture1 - Paint

Home View

Create New Account

This registration process has multiple steps you must complete before you can apply.

Warning: Using the browser's back button will delete your registration information.

Organization Information

NOTE: You will not be able to change your organization information after registering.

Organization Name*	EIN / Tax Identification Number*
<input type="text"/>	<input type="text"/>
Web Site	Telephone Number*
<input type="text"/>	<input type="text"/>
Fax Number	Organization Email
<input type="text"/>	<input type="text"/>
Address 1*	Address 2
<input type="text"/>	<input type="text"/>
City*	State*
<input type="text"/>	<input type="text"/>
Postal Code*	Country
<input type="text"/>	<input type="text"/>

100%

Contacts:

- Executive Director
- NIP Contact
- Alternate

NIP Contact Information

Each organization should provide contact information for a minimum of TWO individuals.

Applying for NIP Credit

The screenshot shows a Microsoft Word document titled "Document1 - Microsoft Word" with the ribbon set to "File". The document content is a web page for "Welcome to West Virginia" with a navigation menu on the left containing "requests", "Dashboard", "Apply", "tools", and "Fax to File". The main content area is titled "Application Status Page" and contains contact information for Mr. Chris Garner and Test 1. A yellow arrow points to the word "apply" at the top of the page.

Document1 - Microsoft Word

File Home Insert Page Layout References Mailings Review View Developer

Welcome to West Virginia

requests
Dashboard
Apply
tools
Fax to File

Application Status Page

View the status of your applications below.

Contact: Mr. Chris Garner
1 Main St. Charleston, wv 25314 USA
304-957-2072
gamers801@myway.com

Info: If your organization information does not appear correct, please contact the funder. Thank you.

Organization: Test 1
3005 Greenview Rd South Charleston, wv 25309 USA
304-555-1212
55-0357013

Scouting in West Virginia but not the National Jaboree

Process: WVDO NIP
Application Submitted 05/05/2015 View Application

Words: 0

100%

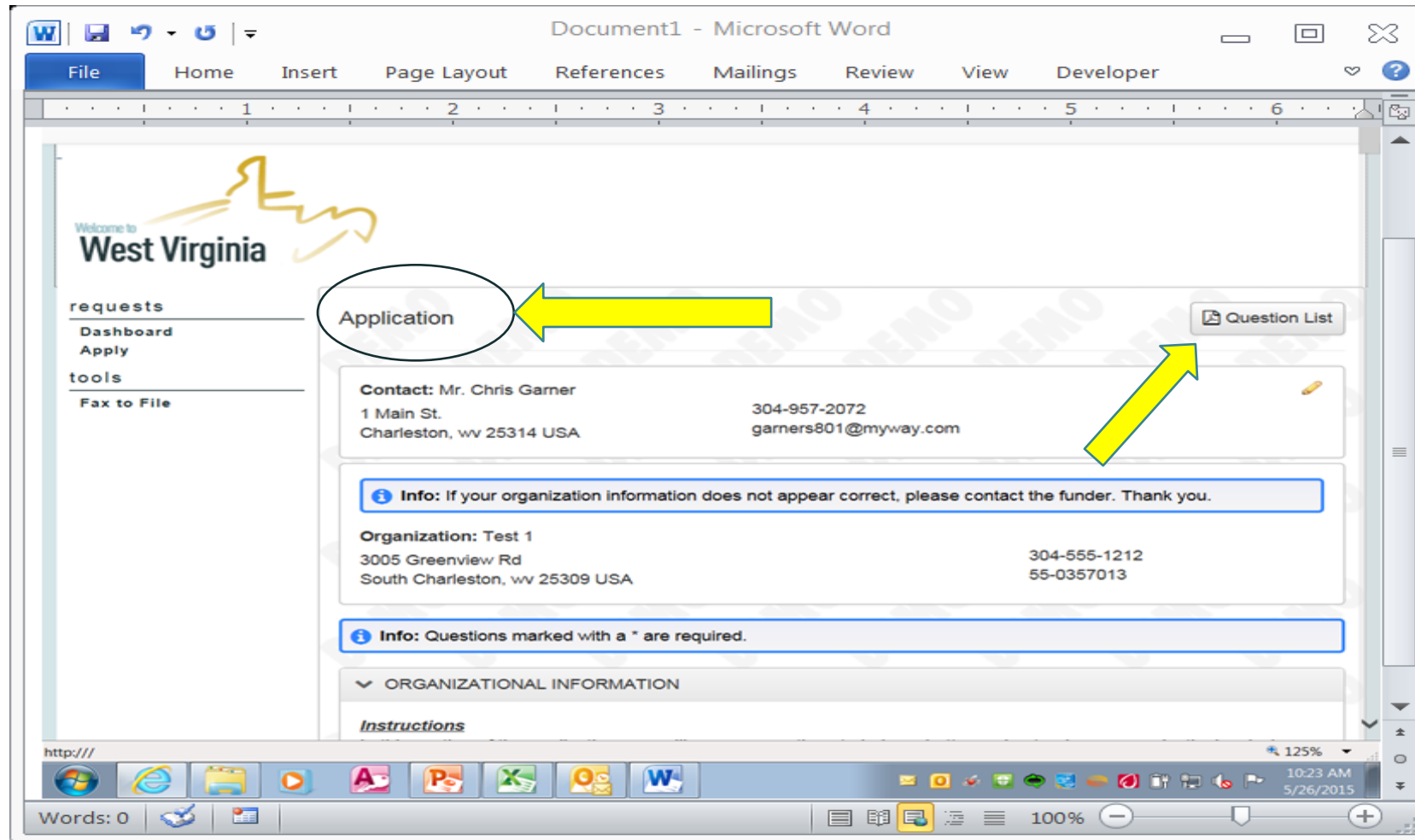
125%

10:18 AM
5/26/2015

To find the application you will click the "Apply" word either at the top of the page or on the side. This will pull the application up.

Applying for NIP Credit

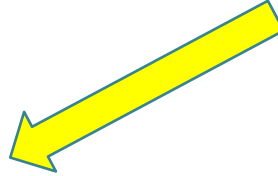
The application will display and you are ready to begin. You can even print a question list if you like.



Links

Links are provided within the application to make required information easier to access.

DISTRESS FACTORS



Using this link to [Data.Census.gov](https://data.census.gov), please provide the following statistical data regarding your **PROJECT's service/catchment area(s)** as previously described. If your project has multiple service areas, please provide an average of all those areas combined.

Refer to the [PowerPoint](#) presentation for directions pertaining to [Data.Census.gov](https://data.census.gov).

Median Household Income*

Please give the median household income in your project's service/catchment area.

Unemployment Rate*

Please give the unemployment rate of your project's service/catchment area.

Poverty Rate*

Please give the poverty rate of your project's service/catchment area.

NIP Project Information

Be sure and do a spell check on this section. It will be public information. (We have had some that have spelled their organization's name wrong.)

We will publicize your project description in the Participant Directory.

The screenshot shows a Microsoft Word document with the following content:

PROJECT DESCRIPTION*
Your organization's NIP project should be a specific **PROJECT** that your organization is undertaking and should complement the existing efforts of your organization. Please give a brief overview of your organization's proposed NIP PROJECT.
Character Limit: 2000

Project Name*
Give your organization's NIP project a name.
Character Limit: 100

PROJECT TYPE*
Using the definitions below, choose a description from the list that best identifies your project type and then make your selection below. "Other" should only be used if no other category can be used to describe your project.

Choices

- Community Service
- Crime Prevention
- Job Training & Education
- Neighborhood Assistance
- Other

The document footer shows "Words: 103" and a zoom level of "100%".

NIP Project Types

Neighborhood Assistance is the provision of financial assistance, labor, materials, and/or technical advice in the physical or economic improvement of the project location. Neighborhood Assistance also includes providing technical advice to promote higher employment in the area.

Community Service is to provide at no charge: a) Any type of counseling, b) Emergency assistance or medical care, c) Recreational or housing facilities, d) Economic development assistance, or e) Community technical assistance and capacity building.

Crime Prevention includes any project whose aim is to reduce crime.

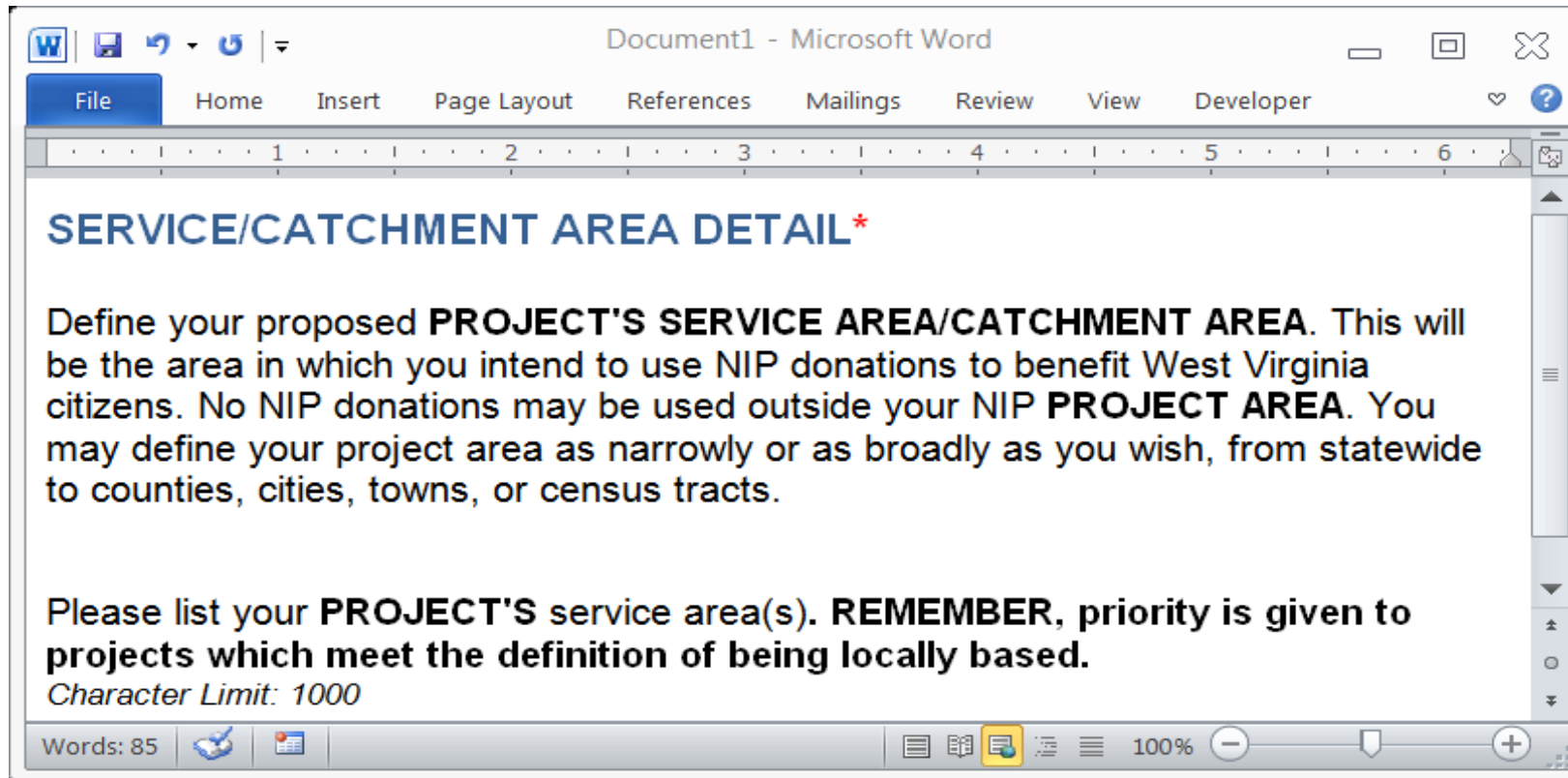
Job Training and Education is to provide instruction to individuals within the project area that enables them to acquire the vocational skills needed to become employed or to seek a higher grade of employment. This type of project would also include any other forms of scholastic instruction with the exceptions of physical training, physical conditioning, sports training, and sports camps.

Other Project Types are those that would meet the overall goals of the NIP--serving low-income individuals and distressed areas.

Be sure to [click all applicable types](#) of service you provide on your application.

NIP Project Area

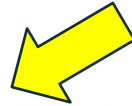
- Please report your precise NIP project area.
- Remember that LOCAL projects are favored by the NIP Legislation.
- You may identify more than one project area.
- This is **NOT** your organizational service area.
- Report your statistics using data.census.gov.



Distress Factors

Please use data.census.gov to answer questions related to Distress Factors in your project's service/catchment area.

DISTRESS FACTORS



Using this link to [Data.Census.gov](https://data.census.gov), please provide the following statistical data regarding your **PROJECT's service/catchment area(s)** as previously described. If your project has multiple service areas, please provide an average of all those areas combined.

Refer to the [PowerPoint](#) presentation for directions pertaining to [Data.Census.gov](https://data.census.gov).

Median Household Income*

Please give the median household income in your project's service/catchment area.

Unemployment Rate*

Please give the unemployment rate of your project's service/catchment area.

Poverty Rate*

Please give the poverty rate of your project's service/catchment area.

Search for your specific PROJECT area.



Explore Census Data

The Census Bureau is the leading source of quality data about the nation's people and economy.

🔍 I'm looking for ...

[Advanced Search](#)



[Questions?](#)

[What is data.census.gov?](#)

[Release Notes](#)

[More data available](#)

[Stay Connected](#)

[Recorded Webinar: New Updates to data.census.gov - June 2019](#)

Data.census.gov Instructions

Data.census.gov

Instructions

To find the median household income:
Type “median household income in ___ county, WV” then select your appropriate area from the dropdown list. (See example for Roane County below.)



Explore Census Data

The Census Bureau is the leading source of quality data about the people and economy.

median household income in roane



Search

median household income in Roane County, Tennessee

median household income in Roane County, West Virginia

median household income in District 6, Roane County, Tennessee

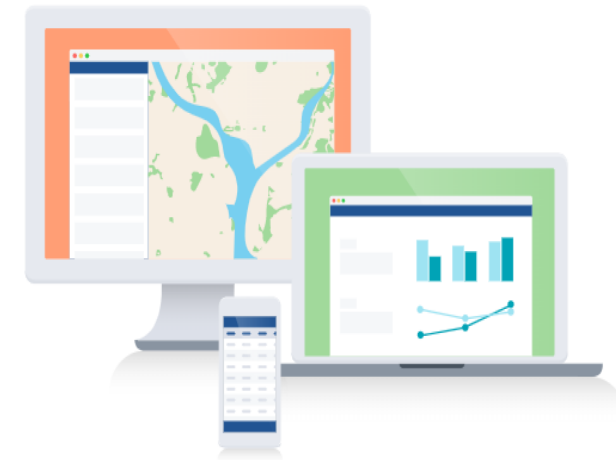
median household income in District 2, Roane County, Tennessee

median household income in District 1, Roane County, Tennessee

[Advanced Search](#)

[What is data.census.gov?](#)

[More data available](#)



Stay Connected

Recorded Webinar: New Updates to data.census.gov - June 2019

Data.census.gov Instructions

Once you select your appropriate area, the Median Household Income will display on the screen.

The screenshot shows the Data.census.gov interface. At the top, the United States Census Bureau logo is on the left, and a search bar contains the text 'median household income in Roane County, West Virginia' with a search button. Below the search bar, navigation tabs for 'ALL', 'TABLES', 'MAPS', and 'PAGES' are visible. The main content area shows 'About 8 results | Filter' and a prominent result card for 'Roane County, West Virginia' with a median household income of '\$34,300 +/- \$3,031'. A yellow arrow points to this result. To the right, there is a 'Roane County, West Virginia Profile' sidebar. Below the main result, a 'Tables' section is titled 'INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)' and includes a table with columns for 'Households' and 'Families', each with 'Estimate' and 'Margin of Error' sub-columns.

United States Census Bureau

median household income in Roane County, West Virginia

Search

ALL TABLES MAPS PAGES

About 8 results | Filter

EXPLORE DATA

\$34,300 +/- \$3,031 **Median Household Income in Roane County, West Virginia**

Source 2018 American Community Survey 5-Year Estimates
<https://www.census.gov/programs-surveys/acs/>

EXPLORE DATA

Roane County, West Virginia Profile

Covering 483.4 square miles, Roane County, West Virginia is the 18th-largest county in West Virginia by area.

Related Searches

- Roane County, West Virginia Business and Economy
- Roane County, West Virginia Education
- Roane County, West Virginia Employment
- Roane County, West Virginia Families and Living Arrangements
- Roane County, West Virginia Government
- Roane County, West Virginia Health

Tables

INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)

Survey/Program: American Community Survey
Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010 Table: S1901

	Households		Families	
	Estimate	Margin of Error	Estimate	Margin of Error
▼ Total	5,679	+/-253	3,742	+/-225

Data.census.gov Instructions

To find the unemployment rate, click “Search”. A search bar will open for you to enter your project area.

The screenshot shows the Data.census.gov interface. At the top, the United States Census Bureau logo is on the left, and a search bar contains the text 'median household income in Roane County, West Virginia' with a magnifying glass icon and a 'Search' button. A yellow arrow points to the 'Search' button. Below the search bar, there are navigation tabs for 'ALL', 'TABLES', 'MAPS', and 'PAGES'. The 'ALL' tab is selected. Below the tabs, it says 'About 8 results | Filter'. The main content area features a large card for 'EXPLORE DATA' titled '\$34,300 +/- \$3,031 Median Household Income in Roane County, West Virginia'. Below this card, there is a 'Tables' section with a table titled 'INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)'. The table has columns for 'Households' and 'Families', each with sub-columns for 'Estimate' and 'Margin of Error'. The 'Total' row shows 5,679 households and 3,742 families. To the right of the main content, there is a 'Roane County, West Virginia Profile' card and a 'Related Searches' list.

EXPLORATION RESULTS:

- EXPLORE DATA**
\$34,300 +/- \$3,031 Median Household Income in Roane County, West Virginia
Source 2018 American Community Survey 5-Year Estimates
<https://www.census.gov/programs-surveys/acs/>
- Roane County, West Virginia Profile**
Covering 483.4 square miles, Roane County, West Virginia is the 18th-largest county in West Virginia by area.

Related Searches

- Roane County, West Virginia Business and Economy
- Roane County, West Virginia Education
- Roane County, West Virginia Employment
- Roane County, West Virginia Families and Living Arrangements
- Roane County, West Virginia Government
- Roane County, West Virginia Health

TABLES

INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)

Survey/Program: American Community Survey
Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010 Table: S1901

	Households		Families	
	Estimate	Margin of Error	Estimate	Margin of Error
▼ Total	5,679	+/-253	3,742	+/-225

Data.census.gov Instructions

Begin entering your project area and then select it from the dropdown menu.

The screenshot shows the Data.census.gov search interface. The search bar contains the text "unemployment in roane county," with a yellow arrow pointing to it. A dropdown menu is open, showing several suggestions: "unemployment in Roane County, Tennessee", "unemployment in Roane County, West Virginia" (with a yellow arrow pointing to it), "unemployment in District 6, Roane County, Tennessee", "unemployment in District 2, Roane County, Tennessee", and "unemployment in District 1, Roane County, Tennessee". A "Search" button is visible to the right of the search bar. The left sidebar shows the "United States Census Bureau" logo and navigation options: "ALL", "TABLES", "MAPS", and "PAGES". Below the navigation, it says "About 8 results | Filter". A highlighted section titled "EXPLORE DATA" shows a median household income of "\$34,300 +/- \$3,031" with a source link to the American Community Survey. The "Tables" section is partially visible, showing a table for "INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)". The right sidebar shows "Related Searches" including "Roane County, West Virginia Business and Economy", "Roane County, West Virginia Education", "Roane County, West Virginia Employment", and "Roane County, West Virginia Families and Living".

United States
Census
Bureau

ALL TABLES MAPS PAGES

About 8 results | Filter

EXPLORE DATA

\$34,300 +/- \$3,031 **Median Hou**

Source 2018 American Community Survey 5-Year Es
<https://www.census.gov/programs-surveys/acs/>

Tables

INCOME IN THE PAST 12 MONTHS (IN 2018 INFLATION-ADJUSTED DOLLARS)

Survey/Program: American Community Survey
Years: 2018,2017,2016,2015,2014,2013,2012,2011,2010 Table: S1901

	Households		Families	
	Estimate	Margin of Error	Estimate	Margin

Related Searches

- Roane County, West Virginia Business and Economy
- Roane County, West Virginia Education
- Roane County, West Virginia Employment
- Roane County, West Virginia Families and Living

DATA.CENSUS.GOV INSTRUCTIONS

Use the down arrow to scroll to the unemployment rate found on the table below. Do not use the number with the X, use the one with the arrow pointing to it.

data.census.gov/cedsci/table?q=unemployment%20rate%20for%20Roane%20County,%20WV&g=0500000US54087&hidePreview=false&tid=AC...

United States Census Bureau

unemployment rate for Roane County, WV

ALL TABLES MAPS PAGES

4 Results Filter | Download

SELECTED ECONOMIC CHARACTERISTICS

Survey/Program: American Community Survey
TableID: DP03

Product: 2018: ACS 5-Year Estimates Data Profiles

CUSTOMIZE TABLE

	Roane County, West Virginia			
	Estimate	Margin of Error	Percent	Percent Margin of Error
EMPLOYMENT STATUS				
Population 16 years an...	11,409	+/-90	11,409	(X)
In labor force	5,022	+/-325	44.0%	+/-2.8
Civilian labor force	5,022	+/-325	44.0%	+/-2.8
Employed	4,534	+/-317	39.7%	+/-2.7
Unemployed	488	+/-139	4.3%	+/-1.2
Armed Forces	0	+/-18	0.0%	+/-0.3
Not in labor force	6,387	+/-320	56.0%	+/-2.8
Civilian labor force	5,022	+/-325	5,022	(X)
Unemployment Rate	(X)	(X)	9.7%	+/-2.7
Females 16 years and ...	5,769	+/-62	5,769	(X)
In labor force	2,374	+/-196	41.2%	+/-3.5

Send Feedback
cedsci.feedback@census.gov

Data.census.gov Instructions

Repeat these steps to find the poverty rate. Notice the dropdown menu also lists “districts”. Remember that you can search multiple layers within an area using other search factors such as districts or zip codes.

The screenshot shows the Data.census.gov search interface. The search bar contains the text "poverty rate in Roane County, West Virginia" and a "Search" button. A dropdown menu is open, showing suggestions for the search. A yellow arrow points to the first suggestion: "poverty rate in Roane County, West Virginia". Other suggestions include "poverty rate in District II, Roane County, West Virginia", "poverty rate in District I, Roane County, West Virginia", and "poverty rate in District III, Roane County, West Virginia". Below the suggestions is an "Advanced Search" link. The background shows a table of economic characteristics for Roane County, West Virginia, with columns for "Employment Status", "Population 16 years a...", "In labor force", "Civilian labor force", "Employed", "Unemployed", and "Armed Forces".

Employment Status	Population 16 years a...	In labor force	Civilian labor force	Employed	Unemployed	Armed Forces
5,022	+/-325	44.0%	5,022	4,534	488	0
				39.7%	4.3%	+/-18
						0.0%

Data.census.gov Instructions

The poverty rate is indicated by the arrow below.

United States Census Bureau

poverty rate in Roane County, West Virginia

Search

ALL TABLES MAPS PAGES

About 8 results | Filter

[EXPLORE DATA](#)

20.9% +/- 3.2% Poverty, All people in Roane County, West Virginia

Source 2018 American Community Survey 5-Year Estimates
<https://www.census.gov/programs-surveys/acs/>

Tables

POVERTY STATUS IN THE PAST 12 MONTHS

Survey/Program: American Community Survey
Years: 2018,2017,2016,2015,2014,2013,2012 Table: S1701

		Roane County, West Virginia		
		Total		Below poverty level
	Estimate	Margin of Error	Estimate	Margin of Error

EXPLORE DATA

Roane County, West Virginia Profile

Covering 483.4 square miles, Roane County, West Virginia is the 18th-largest county in West Virginia by area.

Related Searches

- Roane County, West Virginia Business and Economy
- Roane County, West Virginia Education
- Roane County, West Virginia Employment
- Roane County, West Virginia Families and Living

Reporting Statistics for Multiple Project Areas

Reporting Statistics for Multiple Regions:

For example, if your project covers Wirt, Ritchie, Calhoun, and Roane counties, you will look up the median income, unemployment rate, and poverty rate for each using Factfinder. You would report the statistics highlighted below for your project area.

Wirt County:

Median Household Income – \$38,101

Unemployment Rate – 5.4%

Poverty Rate – 15.2%

Ritchie:

Median Household Income – \$40,850

Unemployment Rate – 8.4%

Poverty Rate – 19.4%

Calhoun:

Median Household Income – \$39,384

Unemployment Rate – 16.2%

Poverty Rate – 15.9%

Roane:

Median Household Income – \$34,144

Unemployment Rate – 10.5%

Poverty Rate – 20.3%

Average Median Household Income:

$(\$38,101 + \$39,384 + \$40,850 + \$34,144) / 4 = \$38,119$

Average Unemployment Rate:

$(5.4\% + 16.2\% + 8.4\% + 10.5\%) / 4 = 10.13\%$

Average Poverty Rate:

$(15.2\% + 15.9\% + 19.4\% + 20.3\%) / 4 = 17.7\%$

These are not accurate numbers – example only.

Required Documentation

See slide 35 for a complete list of attachments

The screenshot shows a Microsoft Word document titled 'Document1 - Microsoft Word' with the 'Format' ribbon selected. A web browser window is embedded in the document, displaying a page from 'https://demo.grantinterface.com/Application/BaseForm.a'. The browser window shows the following content:

Organization: Test 1 Chris Game

REQUIRED DOCUMENTATION

Attachments requested in this section of the application are essential for your application to be considered. Your application **WILL NOT** be considered unless all attachments are received by the application deadline of **JUNE 30**. All required attachments must be uploaded electronically and attached to this section of the application.

Board Resolution*
Upload your organization's board resolution effective for fiscal year 2016.
 [3 MiB allowed]

IRS 501c3 Determination Letter*
Upload a copy of your organization's IRS 501c3 Determination Letter.
 [3 MiB allowed]

Charitable Organization Registration Confirmation Letter*
Upload the most recent copy of your charitable organization's registration confirmation letter from the West Virginia Secretary of State or a letter from the Secretary of State showing that your organization is exempt from registering.
 [3 MiB allowed]

Financial Statement*
Please upload your organization's most recent financial statement.
 [10 MiB allowed]

At the bottom of the Word window, the status bar shows 'Words: 0' and a zoom level of '100%'.

Sign, Date, & Submit

Document1 - Microsoft Word

File Home Insert Page Layout References Mailings Review View Developer

Organization: Test 1 Chris Garner

SIGNATURE

Instructions

- All applications and required documentation must be received by **June 30** to be considered.
- An automatic "verification email" will be sent when your application is received.
- **ONLY** a copy of the **VERIFICATION EMAIL**, stating that, "Your application has been received", will serve as evidence that your application was in fact received by NIP staff.
- **NO** exceptions will be made for late submissions.

By electronically signing this document, you are certifying that all statements on this form are true and correct. Furthermore, you understand that no tax credit shall be issued by your project for donations until the project is approved by the NIP Advisory Board and certified by the WVDO.

The WVDO reserves the right to verify any and all information submitted with this application.

Supplying false or inaccurate information may result in the disqualification of this application.

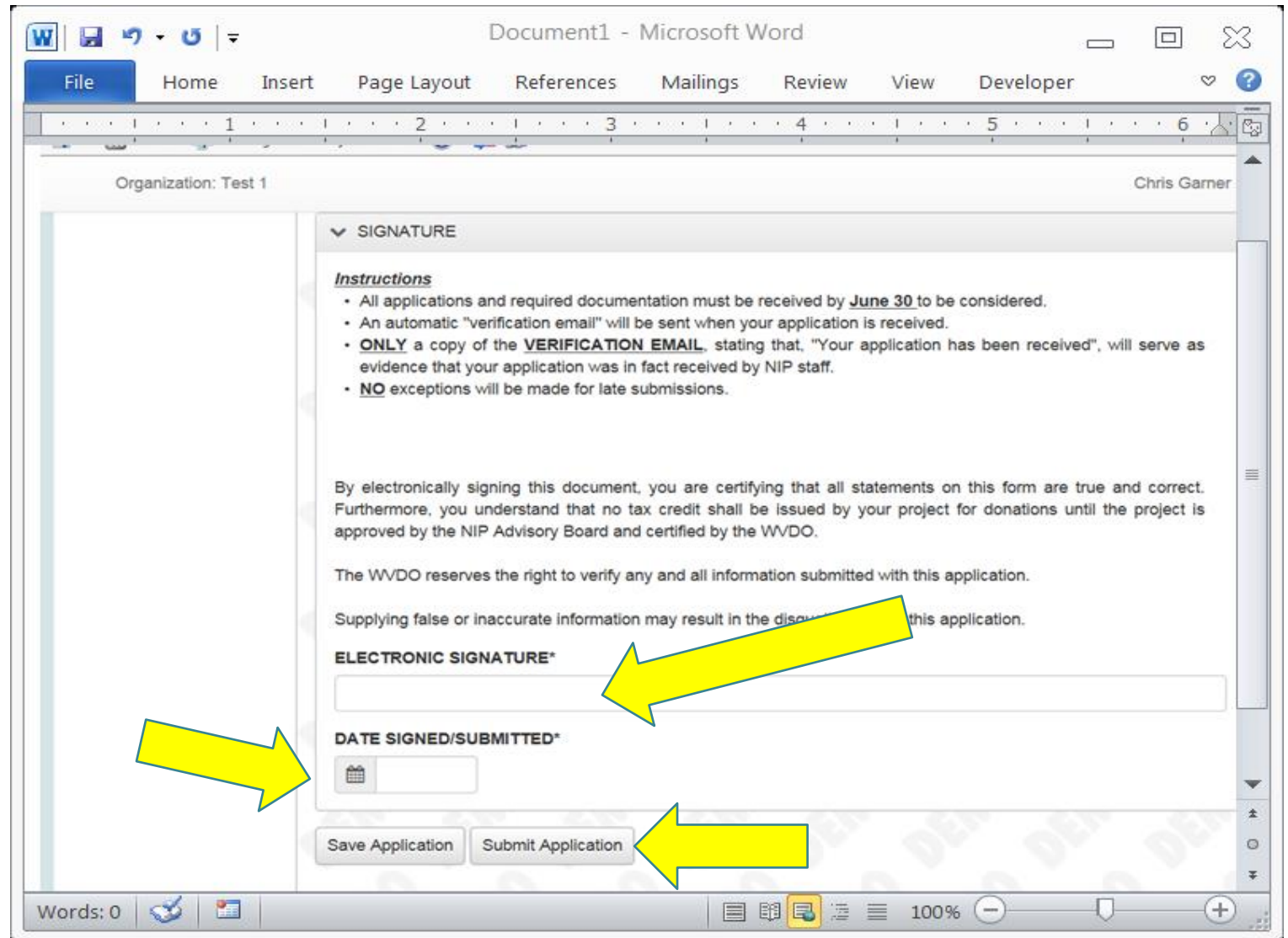
ELECTRONIC SIGNATURE*

DATE SIGNED/SUBMITTED*

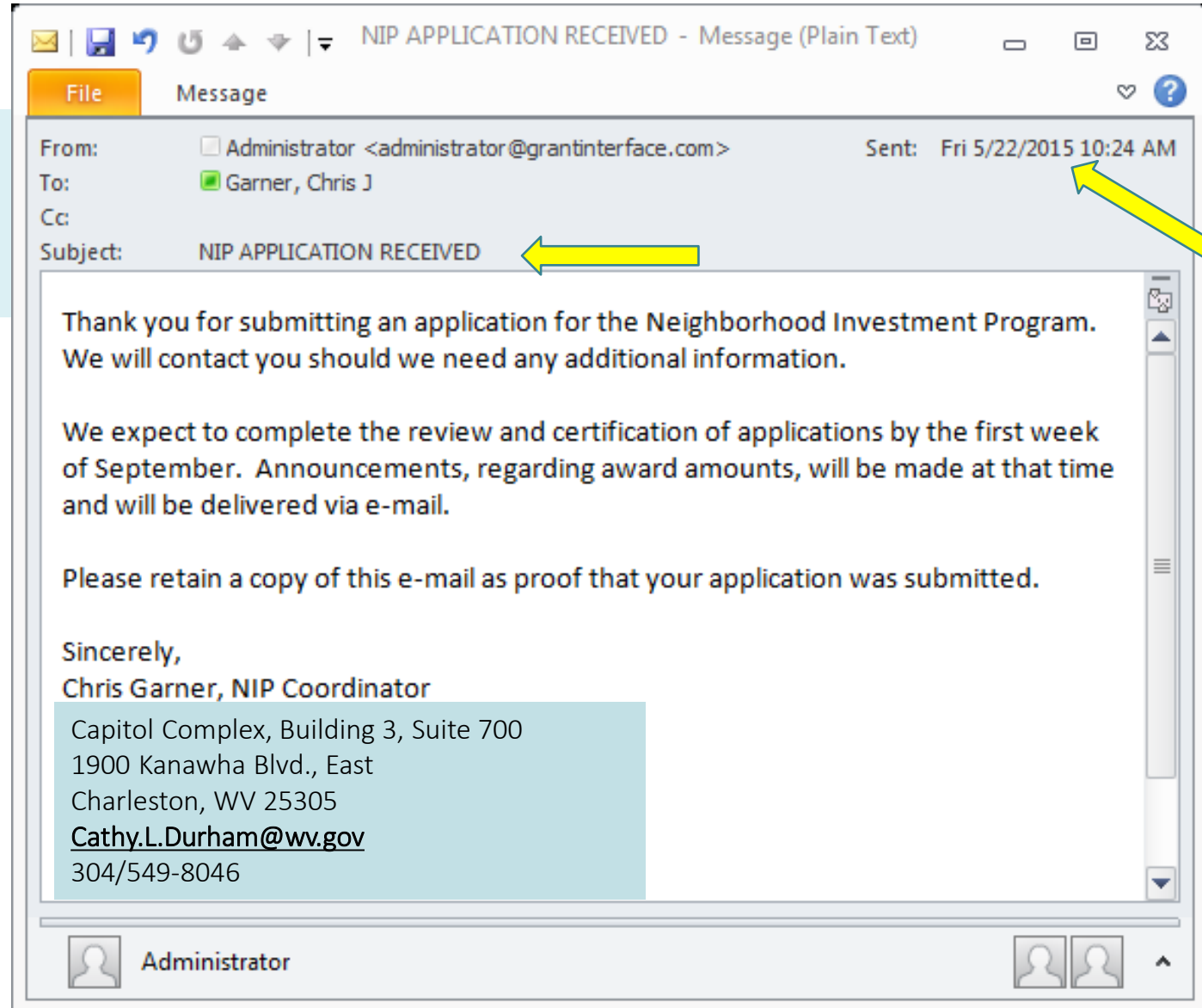
Save Application Submit Application

Words: 0

100%



E-mail Verification





Performance Measures

Your performance measures are extremely important for your application score, rank, and potential tax credit allocation.

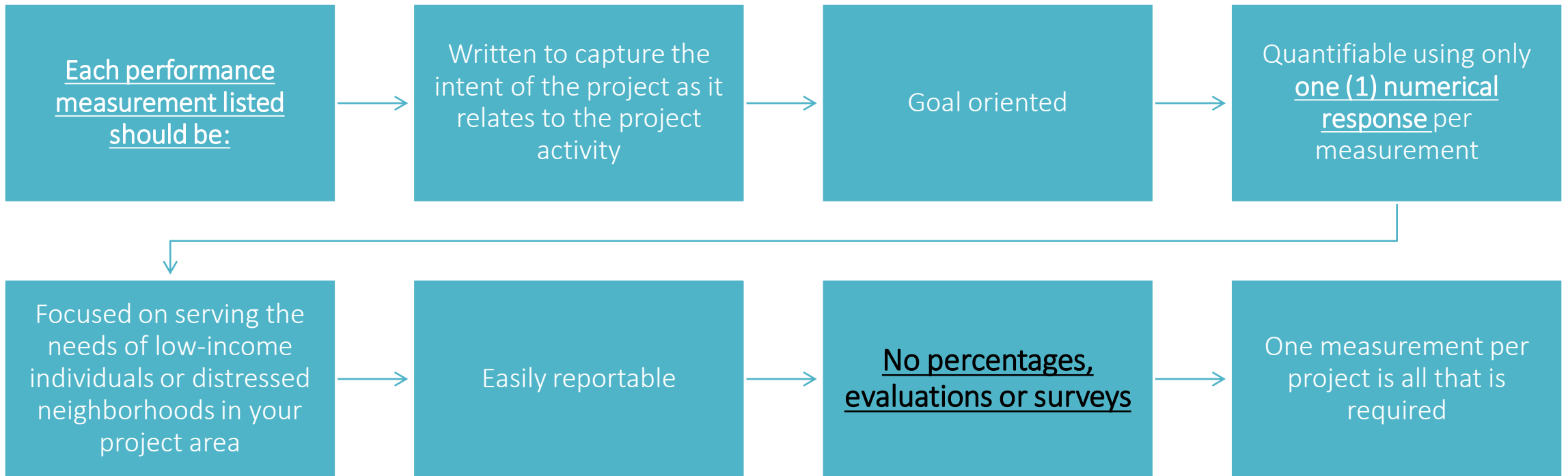


Your performance measures must SELL your project as a worthy investment to the program in as few words as possible.



Your performance measures must be reportable, as you will report your project progress throughout the year if you receive an allocation.

Performance Measures



PERFORMANCE MEASURES



Performance Measures

They should be precise.

You do not have to spell out any information you have already listed elsewhere in the application.

They must tell us exactly what the NIP funds will DO in your community. Nothing more.

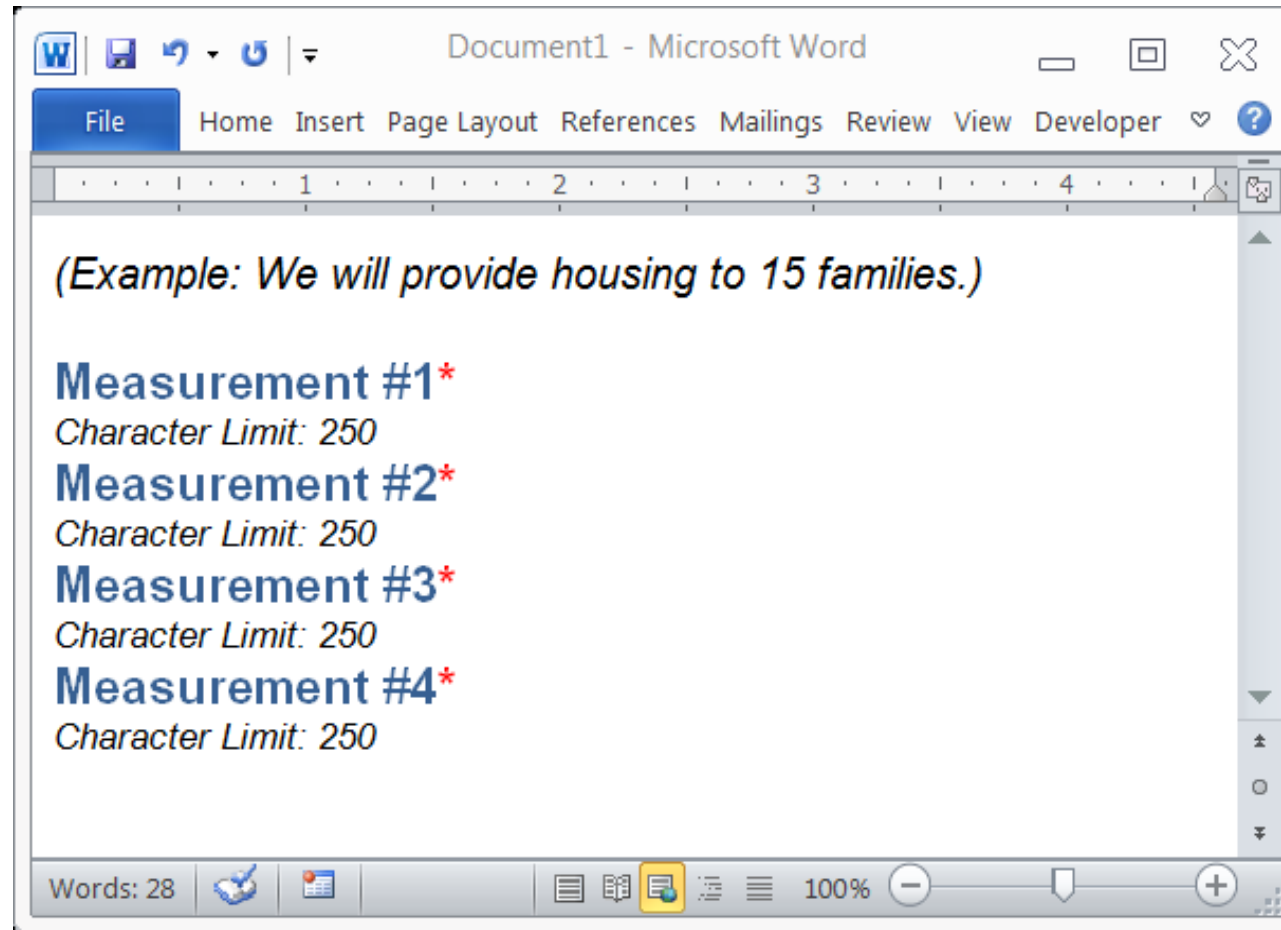
PERFORMANCE MEASURES



We must be able to measure these. Using any of these on your measurements may cause you to lose points.

Instructions: For each statement, please check whether you Strongly Agree, Agree, Disagree, or Strongly Disagree				
My college classes are ...	Strongly Agree	Agree	Disagree	Strongly Disagree
more demanding than my high school classes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
more interesting than my high school classes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
more interactive than my high school classes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
larger than my high school classes.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Performance Measures

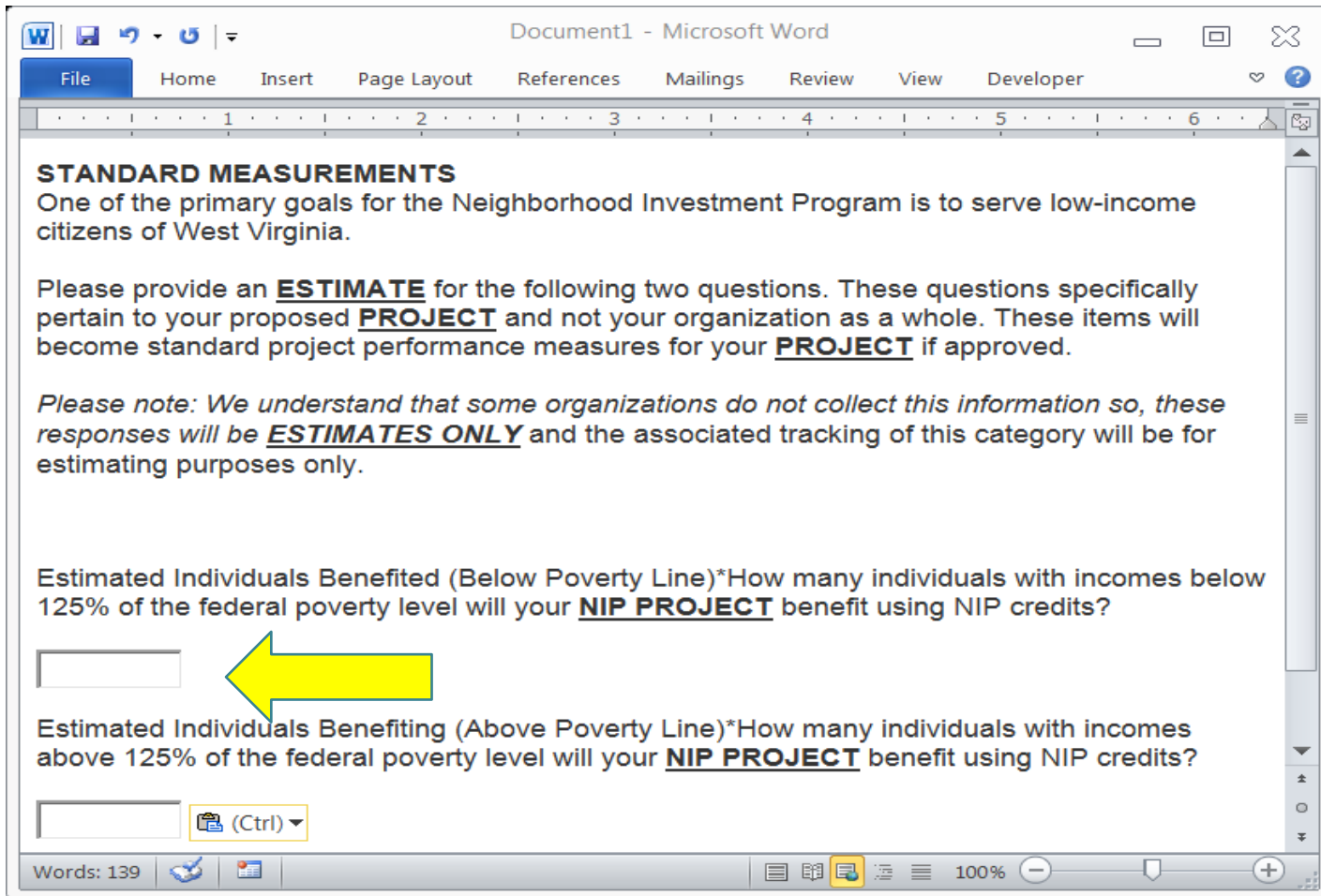


Performance Measures

You have 250 characters for each performance measure, but ideally, they are less than 100 characters.

Example: We will distribute 2,000 meals to the homeless in the Wheeling area.
-67 Characters

Example: We will demolish 4 dilapidated structures on Brooke Avenue.
-59 Characters



STANDARD Measurements

Remember – these projects should serve the low-income.



If you have trouble, please do not hesitate to email or call and leave a message.

We are here to help you use your tax credits!

Performance Measures

Participant Guide

Participant Guide



Certification



Tax Credit Voucher



Issuing Credit



Donation Processing



Period Reporting



Reallocation

Certification of Awards

1

All certified projects will receive an e-mail notification of their award amount by September 1st.


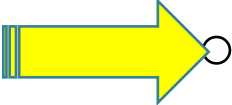


2

No donations can be accepted for NIP tax credit prior to the certification date. **You can't give out what you don't have!**

3


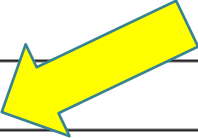
No NIP credit can be issued prior to the certification date.

Tax Credit Voucher

-  All certified projects will receive one (1) tax credit voucher by e-mail.
-  This voucher is an official tax document. *Complete it using legal names and addresses of donors. (If it is a business check, you can't make the voucher out to an individual).*
-  This voucher should be copied for use for each donor. (If you fill it in by hand, please delete the “click here” statements first.)
-  You must retain a copy of the completed voucher, along with a copy of the check, for your records. The WVCAD may also request a copy at any time.

This is the section of the tax credit voucher you will fill out for each donor. You must provide a copy to the donor and keep one for your files.

Tax Credit Vouchers

PART II – SPONSORING AGENCY CERTIFICATION OF DONOR TAX CREDIT ELIGIBILITY	
<p>The above-named sponsoring agency thanks you for your contribution to our project and certifies you as eligible for a Neighborhood Investment Program tax credit in the amount below. I certify that the 3 percent fee on your contribution has been paid to the West Virginia Development Office. I remind you that the maximum annual credit that you may claim on this program for all projects may not exceed \$100,000. You must attach a copy of this voucher to the West Virginia Neighborhood Investment Program Tax Credit Schedule (Form WV/NIPA-2) when claiming this credit.</p>	
Donor Information	Name of Taxpayer (Donor): _____ Legal Name(s) of donor(s) 
	Mailing Address: _____
	Contribution Dollar Value Eligible for Tax Credit: _____ 
	(Circle All That Apply): <input checked="" type="radio"/> Cash <input checked="" type="radio"/> Publicly Traded Stock <input checked="" type="radio"/> Real Property Personal Property In-Kind Services
	Amount of Credit: _____ Date of Donation: _____
Sponsor Information	Signature of Contact Person: _____
	Name of Contact Person (Type or Print): _____
	Telephone Number: _____ Date Signed: _____

Issuing Credit

All donations must meet the criteria, as previously stated, to receive NIP credit.

Give the donor the original printed copy of your completed voucher.

Keep a copy of the voucher for your records. The WVCAD may also request a copy.

As a courtesy, it is helpful to provide each donor with Tax Credit Instructions at <http://tax.wv.gov/Documents/TaxForms/2015/nipa2.instructions.pdf>

- and the tax credit schedule at <http://tax.wv.gov/Documents/TaxForms/2015/nipa2.pdf>

Donation Processing

- All donations for which NIP credit has been issued, must be reported to the WVCAD using the “Donation Processing” form (excel sheet found on the website).
- The “DONATION PROCESSING” form is accessible at www.WVCAD.org/nip
DO NOT USE AN OLD FORM
- Follow all directions as given on the form.
- *Legislation says all donations should be reported within 30 days of receipt of the donation.*
- To report your donations, log on to your NIP account and upload your excel report (called Donation Processing Form – found on the webpage.)
- Call and leave a message or email (Cathy.L.Durham@wv.gov) NIP staff for help.

Donation Processing - Final - Microsoft Excel

File Home Insert Page Layout Formulas Data Review View

D25 fx

Donation Processing

Organization Information

Name of Organization

FEIN Number Phone Number

Please enter your FEIN

Contact Name E-Mail

Donation Information - This section will be automatically calculated.

Number of donations processed on this form	0	<i>You may process up to 15 donations using this form</i>
Amount of Donations processed on this form	\$0.00	<i>This section will be automatically calculated.</i>
Amount of Credit processed on this form	\$0.00	

Donor Information

Donor Table

Ready 100%

1. Complete the organization information.
2. Don't forget the dash in your FEIN number.

Donation Processing - Final - Microsoft Excel

File Home Insert Page Layout Formulas Data Review View

D25

Donor 1

Donor Name

Donor Address

City State Zip

Donation Type	Donation Date Date on the check	Donation Amount Amount on the check	Fee Due on this Donation Calculated automatically

Amount of NIP Credit issued for this donation

Is this a new or previous donor to your organization?

Has this donor ever received an NIP Tax Credit for prior donations to your organization?

Is this donor an individual or a business?

Notes
Enter any notes that may be helpful in processing this donation.

Starting on the first line, enter the check number of the donor or other required information.

Do not skip any of the Donor sections.

Donor Table

Ready 100%

Donation Processing Form

You receive the transaction number when you make your ACH payment.

Certification Fee Information		
Number of donations processed on this form	0	You may process up to 15 donations using this form
Amount of Donations processed on this form	\$0.00	
Total CREDIT issued to donors on this form	\$0.00	
Amount of fees owed with these donations	\$0.00	
Certification Fee Transaction Number	<input type="text"/>	
Amount of Certification Fee Paid	<input type="text"/>	
Date of Transaction Payment	<input type="text"/>	
Notes	<input type="text"/>	
<i>Enter any notes that may be helpful in processing this certification fee.</i>		

Instructions for Submitting
<ol style="list-style-type: none">1. You may only enter up to 15 donations on this form.2. If you have fewer than 15 donations to process, leave the additional donor information blank.3. If you need to process more than 15 donations, use a separate form and a separate fee payment.4. Process only 1 certification fee transaction with each batch of forms you submit.5. Do not process multiple certification fee transactions for the same batch of donations.6. Save each form you complete as: "Organization Name - NIP Donations - Transaction #". (Note: Multiple forms with the same transaction number should be named as above with a "-1", "-2" etc.)7. The form must be saved and submitted in its original excel format...we will not accept PDF's.8. You may upload up to 5 forms (75 donations) per online report through the website.9. If you need assistance, please call our office. We are more than willing to help.

Donation Processing

1. You may only enter up to 15 donations on this form. (DO NOT skip any donor information areas)
2. If you have fewer than 15 donations to process, leave the additional donor information blank.
3. If you need to process more than 15 donations, attach another Donation Processing Form to your Donation Report and make an ACH payment for each Form (if three forms attached – 3 payments).
4. You must make an ACH payment for each Donation Report you submit (link located on webpage underneath NIP LOGIN).
5. Do not submit multiple fee checks for the same form.
6. Save each excel form you complete as:
“Your Organization’s Name - NIP Donations – Transaction ACH #”.
7. The form must be saved and submitted in its original excel format - we will not accept PDF’s. (DO NOT reuse old forms)
8. You may upload up to 5 forms (75 donations) at a time through the NIP website using the donation processing form.
9. If you need assistance, please call our office. We are more than willing to help. (304-549-8046 and leave a message or email Cathy.L.Durham@wv.gov)

Period Reports

Projects are required to report their progress each period including:

Verification of your WVCAD donation records

Project Measurements as stated in your application

Success stories – stories of interest (different one on each report)

Reports are on your dashboard and may be accessed by logging on to your NIP Account.

The “January 31 Period Report” or Midterm Report covers September 1 thru December 31 and is due by JANUARY 31st.

The “July 31 NIP Final Report” is due by July and covers September 1st through June 30th.

To stay in compliance with the program you must turn these reports in ON TIME.

Period Reports (Continued)

Period	Due Date
Period 1: Certification Date thru December 31	Before January 31
Final Report: Certification Date thru June 30	Before July 31
Failure to submit reports could jeopardize your organization's participation in NIP. You must turn in all reports before you can be funded for the next year, if you are awarded credits.	

Reallocation Process

The Reallocation process begins with a dead period from March 16-31 each year.

You must use at least 70% of any credits you have received by March 15 to avoid losing credits awarded and negatively affecting future applications to the program.

Reallocation ensures that the maximum amount of NIP credit is utilized by taking credit away from participants that have not used their credits effectively and awarding them to organizations issuing 100% following the APPLICATION RANK.

Participants may only receive up to the INITIAL AMOUNT OF CREDIT REQUESTED and we will notify you if you are eligible.

By March 15, 2024, program participant has:

Issued 0% - 69%	100% of unused credit will be recaptured.
Issued 70% to 99%	Not subject to recapture or reallocation. Not eligible for supplemental credit.
Issued 100% and awarded full request	Not subject to recapture or reallocation. Not eligible for supplemental credit.
Issued 100% but NOT awarded full request	Eligible for supplemental credit award. Total of supplemental & original award may not exceed original request.

Reallocation Reference Chart for FY-2024

Supplemental Credit

In order to BE ELIGIBLE for supplemental credits, you must meet the following requirements:

You MUST have **issued 100%** of your credit award by March 15th.

You MUST have received an award LESS THAN your initial credit request in the NIP application.

You may be eligible for a supplemental credit award that is EQUAL TO or LESS THAN your initial credit request MINUS your initial credit award.

You do not fill out an application or any paperwork to be considered for reallocation, we will contact you by March 21st.

Supplemental credits are awarded based on your NIP application ranking.

Organizations with remaining credit may again begin accepting donations for credit on April 1st of each year.

FY 2023 Reallocation Overview

Reallocation funds are expected to be small next year and only a few high-ranking projects receive them.

200 Projects Funded	\$3,000,000.00
Credits Held Back	\$9,750
Credits Surrendered	0
Total Recaptured Credits (7)	\$50,400.00
Total Available to Reallocate	\$60,150.00
Organizations Issuing 0% of Credits	1
Number of Organizations Receiving Additional Credits	16



COMPLETE applications, including all attachments, are due by 5 pm on June 30, 2023 to be considered for FY24.



Your score and rank based on this application remains for the fiscal year, including reallocation.



Request **ONLY** the amount of credits you can use.



Contact us if you need help.

Reminders

Helpful Websites

www.wvcad.org/NIP

NIP program information and downloadable forms.

NIP participant directory, workshop presentations, donation paperwork, applications, etc.

www.irs.gov:

Information on fair market value for personal property donations.

www.nada.com , www.kbb.com:

information on fair market value of vehicles.

Tax Credit Schedule (NIPA – 2)

<http://tax.wv.gov/Documents/TaxForms/2015/nipa2.pdf> and Instructions
at <http://tax.wv.gov/Documents/TaxForms/2015/nipa2.instructions.pdf>

TIPS FOR COMPLETING YOUR EXCEL FORM

1. Always complete the top portion, being sure FEIN is correct and includes the dash. (Please double check the number)
2. Use the information on the check to complete the donor section.
3. The date on the check is the date of the donation. (not the date received)
 - a. If it is stock, the date of donation is the date of transfer – not the date of sale.
4. Complete all blanks for the donor in each section and do not skip a section.
5. In the note section, use the **FIRST LINE** for the check number or other information.
 - a. If a credit card donation, put the **Transaction ID** or **Approval Code**.
 - b. If a stock donation, put the name of the stock, the number of shares, the high and low on the date of transfer. To arrive at the value of stock, multiply the average of high and low by the number of shares. This is the value of the stock (not what you sell it for).
 - c. If personal property, give a brief description of donation.
 - d. If a vehicle, list the VIN number, the year, make and model, and blue book value, all on the first line.
6. To make your ACH payment for fees go to www.wvcad.org/nip and click on the ACH Payment Link on the right-hand side.
7. On your Donation Report, do not include previously submitted excel forms, only new ones.

Shelly Woda
Unit Manager
Community Sustainability

Chris Garner
NIP Coordinator

Cathy.L.Durham@wv.gov
Grants Management Specialist I
304-549-8046 (leave a message)

